

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Zenith Chemical Group Limited
Submit Date:	02/06/2017

I. Movements in Authorised Share Capital

(1) Stock code : <u>00362</u> Descrip	otion : <u>China Ze</u>	enith		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00	
Increase/(decrease)	Nil		Nil	
()				
Balance at close of the month	5,000,000,000*	HK\$0.10*	HK\$500,000,000.00*	
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,312,349,277				
Increase/ (decrease) during the month	(3,234,261,958)*				
Balance at close of the month	1,078,087,319				

III. Details of Movements in Issued Share Capital

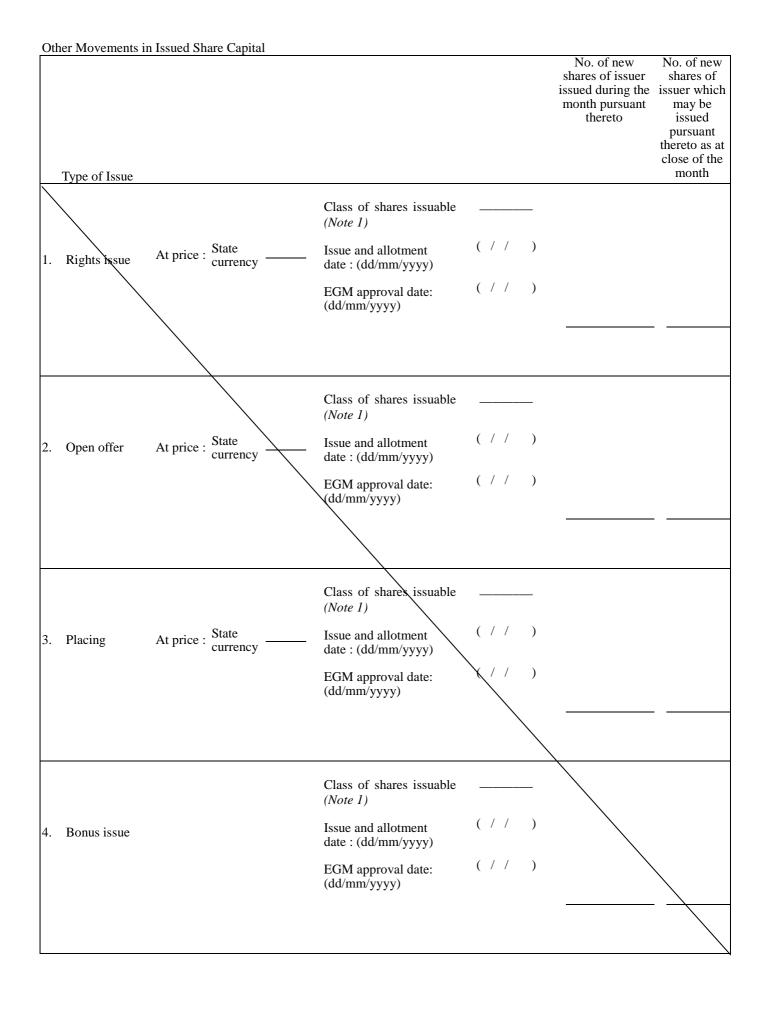
Share Options (under Sh	are Option S	chemes of the	Issuer)			
Particulars of share					No. of new shares of issuer issued during	No. of new shares of
option scheme		issuer which may be				
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$3.72						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	(38,940,594)*	Nil	Nil	12,980,198
(Note 1)						
2.						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
_						
3.						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ordi			-
			,	rence shares)		-
				(Other class)		-
Total funds raised during		rom exercise of	of			
options (State currency)						

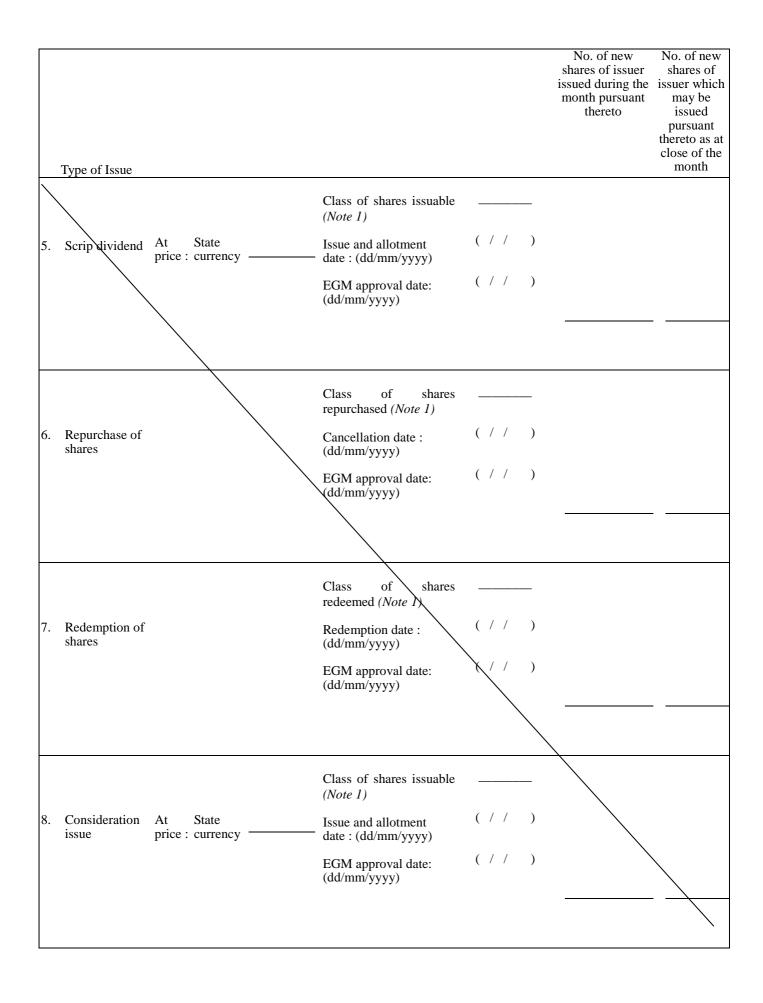
Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note</i> 1)			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	-			
<u>2.</u>	\backslash					
(/ /)	\rightarrow					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		-			
3.		\backslash	`			
(/ /)			$\overline{}$			<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			- \	\backslash		
EGM approval date (if applicable)				\mathbf{i}		
(dd/mm/yyyy)	•)	-	\mathbf{X}		
4						
(/ /)						
Stock code (if listed)			_		\backslash	
Class of shares issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		То		linary shares) erence shares) (Other class)		

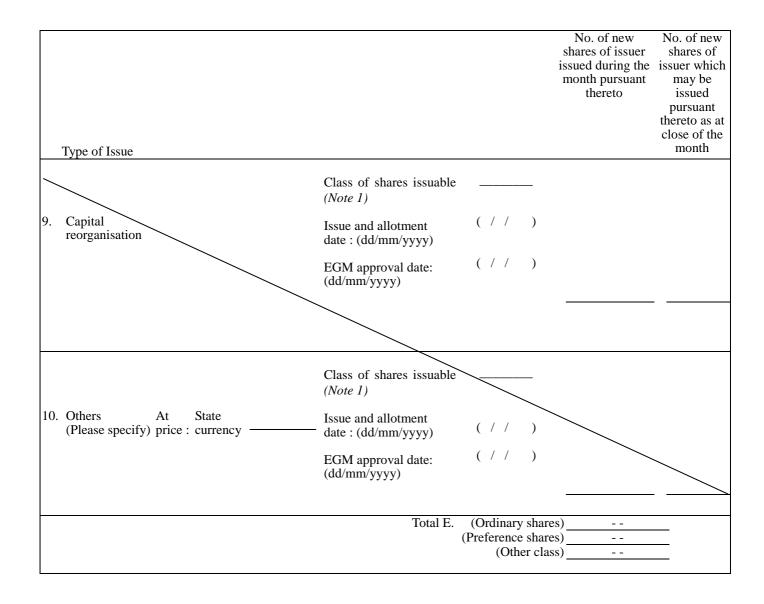
Convertibles (i.e. Convertible int	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .						
Stock ode (if listed) Class of shares issuable (Note 1)	- - 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	7					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.	-				`	
0. 1. 1. (22)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
×		
shares (Note 1)		
2.		
²		
<u></u>		
shares (Note 1)		
3.		\sim
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shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,234,261,958)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sho	are Capital").)

Remarks (if any):

* Capital reorganisation became effective from 15 May 2017 which involves the Share Consolidation, the Capital
Reduction and the Increase of Authorised Share Capital. For details, please refer to the Company's circular dated 17
February 2017 and announcement on 21 April 2017.

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.