

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
·	Zenith Chemical Grou 7/2017	p Limited					
I. Movements in Authorised Share Ca	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : 00362 Description : China Zenith							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
Increase/(decrease)	Nil		Nil				
(
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
(2) Stock code : Desc	eription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

30/06/2017

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,078,087,319				
Increase/ (decrease) during the month					
Balance at close of the month	1,078,087,319				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may including EGM issuer issued during the month pursuant issued pursuant the	Share Options (under Sh	nare Option S	chemes of the I	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable I.Exercise Price HK\$3.72 Meeting approved (20/12/2012) Ordinary shares (Note 1) 2. (1 /) shares (Note I) 3. (1 / /) shares (Note I) Total A. (Ordinary shares) (Note I) Total A. (Ordinary shares) The month pursuant is sued pursuant the month pursuant pursu	Particulars of share					No. of new shares of	No. of new shares of
Approval date							issuer which may be
Class of shares State St						the month pursuant	issued pursuant thereto
Class of shares Interest In			Movement du	ring the month		thereto	as at close of the month
Class of shares issuable	(dd/mm/yyyy) and		1110 Verificial du	ing the month		•	
1.	class of shares						
HK\$3.72	issuable	Granted	Exercised	Cancelled	Lapsed		
Meeting approved	1.Exercise Price						
C20/12/2012)	HK\$3.72						
C20/12/2012)							
C20/12/2012)	Meeting approved						
Ordinary shares Nil Nil Nil Nil 12,980,198 2.							
(Note 1) 2.							
(Note 1) 2.	Ordinary shares	Nil	Nil	Nil	Nil	Nil	12.980.198
2							,,,,,,,,,
	(11010-1)						
	2						
Shares Nil N	2.						
Shares Nil N							
Shares Nil N							
Shares Nil N							
Shares Nil N							
Note 1 3.		NT'1	N.T.1	N T'1	N.T.1	3 .7'1	N.7'1
3		Nil	N11	N1l	N11	N1l	N1I
	(Note 1)						
(Note 1) Total A. (Ordinary shares)	3.						
(Note 1) Total A. (Ordinary shares)							
(Note 1) Total A. (Ordinary shares)							
(Note 1) Total A. (Ordinary shares)							
(Note 1) Total A. (Ordinary shares)	(/ /)						
Total A. (Ordinary shares)		Nil	Nil	Nil	Nil	Nil	Nil
	(Note 1)						
(Preference shares)							_
				(Prefe	erence shares)		_
(Other class)					(Other class)		
Total funds raised during the month from exercise of	Total funds raised during	g the month f	rom exercise of	2			
options (State currency)							
				-			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /) Stock code (if listed)	-					
Class of shares issuable (Note X)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	-					
(/ /)			<u> </u>			<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
4.	-					
(/ /)						<u>, </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	´)				
		T-4-	al B. (Ordi	inary charac)		
		100	(Prefer	inary shares) rence shares) (Other class)	 	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) nce shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		<u> </u>
2		
shares (Note 1)		
Silaics (Ivole 1)	$\overline{}$	
3.		
3		
shares (Note 1)		
Shares (1701c 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		=
		-

Otl	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable				month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	11)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable				
`			(Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	11)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
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Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)			
10. Others At State (Please specify) price : currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary sh (Preference sh (Other c	ares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, S	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.