

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Zenith Chemical Group Limited
Submit Date:	01/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 00362 Description : China Zenith							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
Increase/(decrease)	Nil		Nil				
()							
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00				
(2) Stock code : Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Descri	ption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

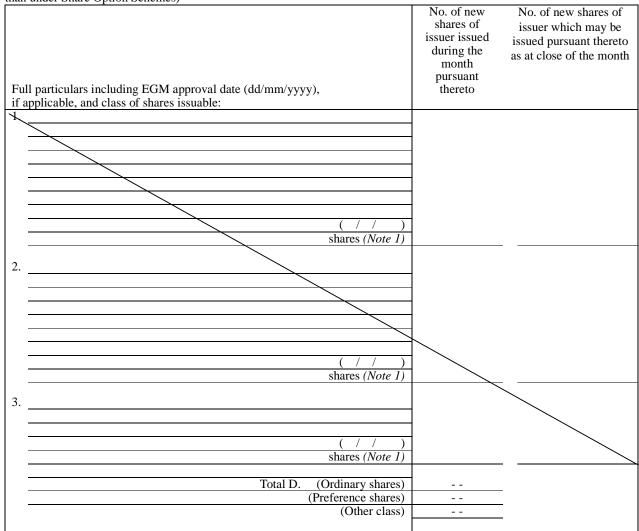
	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,078,087,319				
Increase/ (decrease) during the month	32,340,000				
Balance at close of the month	1,110,427,319				

III. Details of Movements in Issued Share Capital

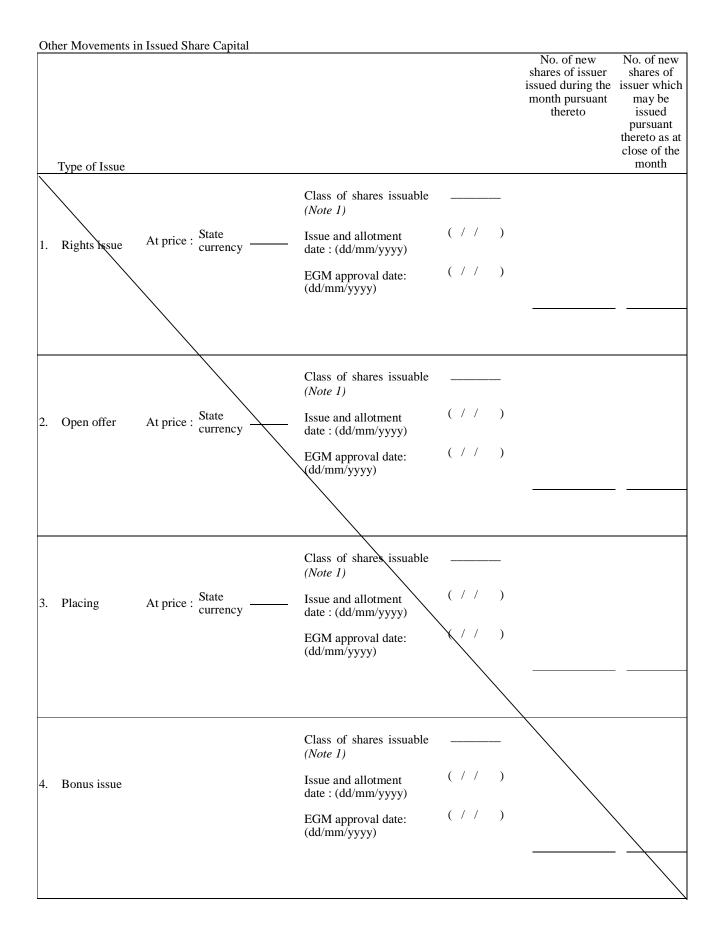
Share Options (under S	hare Option Section	chemes of the Is	ssuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement dur	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and					•		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price							
HK\$3.72							
Meeting approved							
(20/12/2012)							
Ordinary shares	Nil	Nil	12,980,198	Nil	Nil	Nil	
(Note 1)							
2. Exercise Price							
HK\$0.31							
Meeting approved							
(20/12/2012)							
shares	43,120,000	32,340,000	Nil	Nil	32,340,000	10,780,000	
(Note 1)						•	
3. Exercise Price							
HK\$0.345							
Meeting approved							
(20/12/2012)							
shares	53,900,000	Nil	Nil	Nil	Nil	53,900,000	
(Note 1)						•	
			Total A. (Ord		32,340,000	_	
			(Prefe	erence shares)		-	
				(Other class)		_	
Total funds raised durir	ng the month f	rom exercise of				-	
options (State currency				\$10,025,400.0	0		

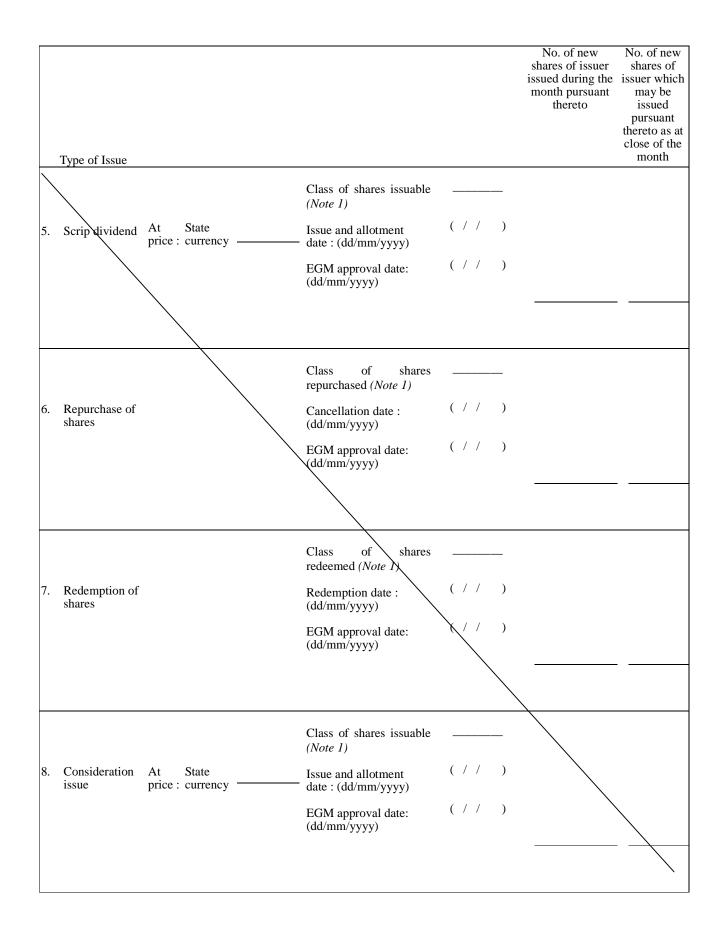
Warrants to Issue Shares of the Iss	suer which are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value precedin	e of duri	rcised Nominal van he close of t North month	the thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (<i>Note</i> X)		<u>.</u>			
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash				
	\mathbf{i}				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)	$\langle \rangle$				
Subscription price					
EGM approval date (if applicable)	\backslash	`			
(dd/mm/yyyy)	(/ /)				
3.					
		$ _ $			
$\begin{pmatrix} / / / \end{pmatrix}$		\backslash			
Stock code (if listed) Class of shares		``	\backslash		
issuable (Note 1)			\mathbf{i}		
Subscription price EGM approval date					
(if applicable)			\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
			\backslash	、	
	<u> </u>			$\overline{\}$	<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price				\backslash	
EGM approval date				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
	. ,				\backslash
		Total B.	(Ordinary shares) (Preference shares)		-
			(Other class)		- \ -

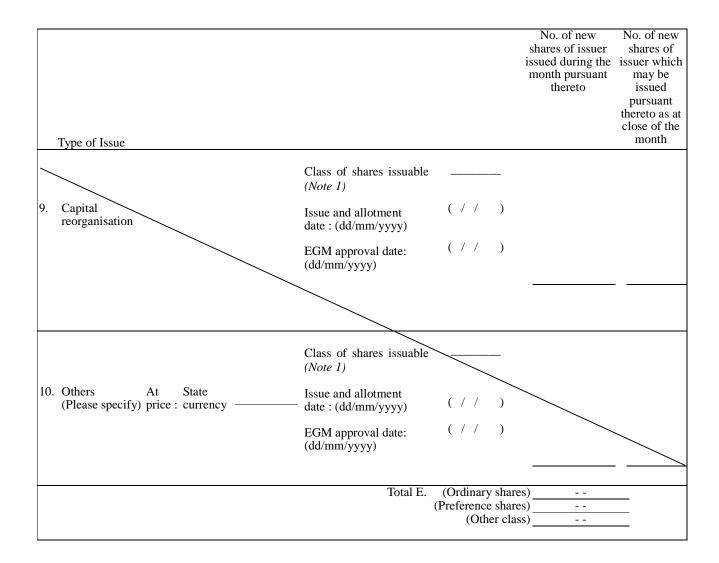
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
Stock code (if listed)		, _				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	\neq					
	- \					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)	$- \setminus$				
			\backslash			
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
				\backslash	、	
Stock code (if listed)						
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Fotol C (O - ''	owy alternation		\backslash
		Ţ		ence shares)		
			(Other class)		



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	32,340,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	=	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	re Capital").)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*