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## **China Zenith Chemical Group Limited**

### **中國天化工集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 362)**

#### **DELAY IN THE EXPECTED EFFECTIVE DATE OF THE CHANGE OF DOMICILE AND ADOPTION OF NEW MEMORANDUM OF CONTINUANCE AND BYE-LAWS**

Reference is made to the circular of the Company dated 17 February 2017 (the “**Circular**”) in relation to, among other things, the Proposed Change of Domicile and Adoption of New Memorandum of Continuance and Bye-Laws. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board hereby announces that the expected effective date of the Change of Domicile and Adoption of New Memorandum of Continuance and Bye-Laws will be delayed until further notice and the Company will publish the revised expected timetable relating to the implementation of Change of Domicile, the Amendment to Articles, the Capital Reorganisation and the Reduction of Share Premium as soon as possible.

By order of the Board of  
**China Zenith Chemical Group Limited**  
**Chan Yuk Foebe**  
*Chairman and Chief Executive Officer*

Hong Kong, 7 April 2017

*As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.*