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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements of the Company dated 21 April 2017 (the “**Announcement**”) in relation to, among other things, the revised expected timetable for the Change of Domicile, Adoption of New Memorandum of Continuance and Bye-Laws. Unless otherwise stated herein, terms and expressions used herein shall have the same meaning as those defined in the Announcement.

It has come to the Company’s attention that there is a typographical error in the English version of the Announcement and the Company would like to clarify that the Temporary counter for trading in the New Shares in board lot size of 2,500 (in the form of existing share certificates) closes instead of opening at 4:00 p.m. on Monday, 19 June 2017 (Hong Kong Time).

Save as disclosed herein, all other contents of both the English and Chinese versions of the Announcement remain unchanged.

On behalf of the board of
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 25 May 2017

As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric, Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho, Mr. Hau Chi Kit are the independent non-executive Directors.