

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/03/2018						
To: Hong Kong Exchanges an	d Clearing	Limited				
Name of Issuer	China Zei	nith Chemical Group	Limited			
Submit Date:	09/04/201	18				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00362</u>	Descript	ion: China Zen	ith			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	_	Nil		Nil		
( )						
Balance at close of the month	-	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code :	Descript	ion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _					
Increase/(decrease)	-					
Balance at close of the month	_					

2. Preference Shares			
Stock code :Descrip	otion: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,110,427,319	<u> </u>			
Increase/ (decrease) during the month					
Balance at close of the month	1,110,427,319			<del></del>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option S	chemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1VIO VOINGIR GO	amg the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.31						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,780,000
(Note 1)						
(11010 1)						
2. Exercise Price						
HK\$0.345						
-1114φ0.5 15						
Meeting approved						
(20/12/2012)						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	53,900,000
	INII	INII	INII	INII	INII	33,900,000
(Note 1)						
2						
3.						
( / / )						2.714
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ord			_
			(Prefe	erence shares)		_
				(Other class)		_
Total funds raised during	g the month f	rom exercise of	f			
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note</i> X) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. (dd/iiii/yyyy)	( / / )				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)		<del></del> \			
(dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Cub comintion major					_
(dd/mm/yyyy)	( / / )				
			inary shares)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares)nce shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new	No. of new shares of
	shares of	issuer which may be
	issuer issued	issued pursuant thereto
	during the	
	month	as at close of the month
F 11	pursuant	
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	
if applicable, and class of shares issuable:		
1. Pursuant to the Share Transfer Agreement dated 5 January 2018, the		
Company proposed to issue 220,000,000 Consideration Shares at the		
issue price of HK\$0.39 per Share.		
For more details, please refer to the Company's announcement dated		
5 January 2018.		
SGM Approval Date: To be confirmed		
Ordinary shares (Note 1)		<del></del>
2		
-		
-		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

Oti	er Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable				month
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	11	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	K / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
10.	Others At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E.	(Preference		s)	
			(341			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	<del>_</del>
Title:	Branch Share Registrar	<u></u>
(Director, S	Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.