Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   China Zenith Chemical Group Limited

Submit Date: 01/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   00362   Description :   China Zenith

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	5,000,000,000	HK$0.10	HK$500,000,000.00
Increase/(decrease)	Nil		Nil
( )			
Balance at close of the month	5,000,000,000	HK$0.10	HK$500,000,000.00

(2) Stock code :   - -   Description :   - -

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : - - **Description :** - -			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : - - **Description :** - -			
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :   **HK$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	**1,110,427,319**	- -	- -	- -
Increase/ (decrease) during the month	- -	- -	- -	- -
Balance at close of the month	**1,110,427,319**	- -	- -	- -

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price HK$0.31 Meeting approved (20/12/2012) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	10,780,000
2. Exercise Price HK$0.345 Meeting approved (20/12/2012) Ordinary shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	53,900,000
3. (/ /) shares *(Note 1)*	Nil	Nil	Nil	Nil	Nil	Nil

Total A. (Ordinary shares)	- -
(Preference shares)	- -
(Other class)	- -
Total funds raised during the month from exercise of options (State currency)	- -

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) ____--____
(Preference shares) ____--____
(Other class) ____--____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____						

Stock code (if listed) _____
  Class of shares issuable *(Note 1)* _____
  Subscription price _____
  EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

2. _____ _____ _____ _____						

Stock code (if listed) _____
  Class of shares issuable *(Note 1)* _____
  Subscription price _____
  EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

3. _____ _____ _____ _____						

Stock code (if listed) _____
  Class of shares issuable *(Note 1)* _____
  Subscription price _____
  EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

4. _____ _____ _____ _____						

Stock code (if listed) _____
  Class of shares issuable *(Note 1)* _____
  Subscription price _____
  EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

Total C. (Ordinary shares) _____ - -

(Preference shares) _____ - -

(Other class) _____ - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Share Transfer Agreement dated 5 January 2018, the Company proposed to issue 220,000,000 Consideration Shares at the issue price of HK$0.39 per Share. For more details, please refer to the Company's announcements dated 5 January 2018 , 11 June 2018 and the Circular dated 23 July 2018. SGM Approval Date: 15 August 2018		
Ordinary shares *(Note 1)*	- -	220,000,000
2. Pursuant to the Subscription Agreement dated 5 October 2018, the Company proposed to issue 220,000,000 Subscription Shares at the issue price of HK$0.315 per Subscription Share. For more details, please refer to the Company's announcement dated 5 October 2018. SGM Approval Date: To Be Confirmed		
Ordinary shares *(Note 1)*	- -	- -
3. _____		
(/ /)		
shares *(Note 1)*		
Total D. (Ordinary shares)	- -	
(Preference shares)	- -	
(Other class)	- -	

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	____
2. Open offer	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	____
3. Placing	At price : State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	____
4. Bonus issue		Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable *(Note 1)* _____	
				Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				_____	_____
6.	Repurchase of shares			Class of shares repurchased *(Note 1)* _____	
				Cancellation date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				_____	_____
7.	Redemption of shares			Class of shares redeemed *(Note 1)* _____	
				Redemption date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				_____	_____
8.	Consideration issue	At price :	State currency	Class of shares issuable *(Note 1)* _____	
				Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Others (Please specify) At price : State currency _____	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
	Total E. (Ordinary shares) _____ - - (Preference shares) _____ - - (Other class) _____ - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) _____ - -

(2) _____ - -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): _____ - -

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): _____ - -

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

Submitted by: _____ Tricor Tengis Limited _____

Title:_____ Branch Share Registrar _____
         (Director, Secretary or other duly authorised officer)

_____

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.