

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
	ina Ze 11/201	nith Chemical Grou 18	p Limited			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 00362 Description : China Zenith						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h _	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	-	Nil		Nil		
(						
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : De	escript	tion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h _					
Increase/(decrease)	-					
Balance at close of the month	-					

31/10/2018

2. Preference Shares			
Stock code :Descrip	otion: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion: <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,110,427,319	<u> </u>		
Increase/ (decrease) during the month				
Balance at close of the month	1,110,427,319			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option S	chemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1VIO VOINGIR GO	amg the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.31						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,780,000
(Note 1)						
(11010 1)						
2. Exercise Price						
HK\$0.345						
- 111 φυ.5 15						
Meeting approved						
(20/12/2012)						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	53,900,000
	INII	INII	INII	INII	INII	33,900,000
(Note 1)						
2						
3.						
( / / )						2.714
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ord			_
			(Prefe	erence shares)		_
				(Other class)		_
Total funds raised during	g the month f	rom exercise of	f			
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note</i> X) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. (dd/iiii/yyyy)	( / / )				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)		<del></del> \			
(dd/mm/yyyy) 4.	( / / )				
					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Cub comintion major					_
(dd/mm/yyyy)	( / / )				
			inary shares)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares)nce shares)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pursuant	
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	
if applicable, and class of shares issuable:		
1. Pursuant to the Share Transfer Agreement dated 5 January 2018, the		
Company proposed to issue 220,000,000 Consideration Shares at the		
issue price of HK\$0.39 per Share.		
For more details, please refer to the Company's announcements dated		
5 January 2018, 11 June 2018 and the Circular dated 23 July 2018.		
SGM Approval Date: 15 August 2018		
Ordinary shares (Note 1)		220.000.000
2. Pursuant to the Subscription Agreement dated 5 October 2018, the		
Company proposed to issue 220,000,000 Subscription Shares at the		
issue price of HK\$0.315 per Subscription Share.	-	
For more details, please refer to the Company's announcement dated	-	
5 October 2018.	-	
SGM Approval Date: To Be Confirmed		
Ordinary shares (Note 1)		
Ordinary shares (while 1)		· · · · · · · · · · · · · · · · · · ·
3.		
J	-	
	-	
	_	
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		-
		-
(Other class)		-

Class of shares issuable (Note 1)  1. Rights assue   At price: State currency    Class of shares issuable (I / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (I / / )  date: (dd/mm/yyyy)  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )	Oth	iei Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights base At price: State currency		Type of Issue		Class of shares issuable				month
1. Rights base At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  1. Sue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing At price: State (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						`		
Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (I / / )  Class of shares issuable (Note 1)  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  Class of shares issuable (I / / )  EGM approval date: (I / / )  EGM approval date: (I / / )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer At price: State currency				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer At price: State currency								
Class of shares issuable (// )  3. Placing At price: State currency    Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )								
Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )	2.	Open offer	At price : State currency		( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (/ / / )  Issue and allotment (/ / / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)  Glass of shares issuable (Note 1)  Issue and allotment (///)  Glass of shares issuable (Note 1)  EGM approval date: (///)								-
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )				_				
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	3.	Placing			( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:					11	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:								
date: (dd/mm/yyyy)  EGM approval date: ( / / )								
EGIT approvar date.	4.	Bonus issue			( / /	)		
(do nin jjjj)				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (Note 1)				
5.	Scrip dividend At Sta	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	K / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration At Statissue price : cur	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Others At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, S	Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.