

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019							
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Xinyang M	Aaojian Group Limi	ted				
Submit Date:	01/02/2019	9					
I. Movements in Authorised Sh	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>00362</u>	_Description	on: XINYANO	G MAOJIAN				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth _	5,000,000,000	HK\$0.10	HK\$500,000,000.00			
Increase/(decrease)	_	Nil		Nil			
()							
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00			
(2) Stock code :	_Description	on: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)	_						
Balance at close of the month							

2. Preference Shares			
Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,330,427,319			
Increase/ (decrease) during the month				
Balance at close of the month	1,330,427,319			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		chemes of the	issuci)		No. of new shares of	NT
option scheme					issuer issued during	No. of new shares of issuer which may be
						issued pursuant thereto
including EGM					the month pursuant thereto	as at close of the month
approval date		Movement du	ring the month		tnereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	E : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.31						
3.6						
Meeting approved						
(20/12/2012)						
0.1	NI'I	NT'1	NT:1	NTT	NT'1	10.700.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,780,000
(Note 1)						
2. Exercise Price						
HK\$0.345						
11K\$0.343						
Meeting approved						
1000000000000000000000000000000000000						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	53,900,000
(Note 1)	1111				1111	33,700,000
(11010-1)						
3. Exercise Price						
HK\$0.325						
Meeting approved						
(20/12/2012)						
shares	Nil	Nil	Nil	Nil	Nil	110,000,000
(Note 1)	1 111					
(/			Total A. (Ord	linary shares)		
				rence shares)		-
			`	(Other class)		-
Total funds raised during	the month f	rom exercise o	f	,		-
options (State currency)	J :					
						,

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•				
	•				
(/ /) Stock code (if listed) Class of shares					
issuable (Note X) Subscription price EGM approval date		•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.		•			
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4.		•			
(/ /)	· ·		- — — —		_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	tol D (Om.1)	nomy abores)		
	То	(Prefer	nary shares) ence shares) (Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	\					
	_ \					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	<u> </u>					
			\			
0. 1 1 (61) (1)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)		,				
Subscription price				\		
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
4.						
	_				\	
Stook and (if ii-t-d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						_
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordin	ary charac)		
				ence shares)		_ \
				Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)	NY C	
		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	
1.	Pursuant to the Share Transfer Agreement dated 5 January 2018, the		
	Company proposed to issue 220,000,000 Consideration Shares at the		
	issue price of HK\$0.39 per Share.		
	For more details, please refer to the Company's announcements dated		
	5 January 2018, 11 June 2018 and the Circular dated 23 July 2018.		
	SGM Approval Date: 15 August 2018		
	Ordinary shares (Note 1)		220,000,000
	Ordinary shares (Note 1)		220,000,000
2			
2.			
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
	Situes (1000 1)		
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		
	(Other class)		
L			

Type of Issue Class of shares issuable (Note 1) 1. Rights saue At price: State currency Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (// /) EGM approval date: (/ /) Class of shares issuable (// /) EGM approval date: (/ /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (/ /)	Oti	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
State State Class of shares issuable (// /)	\	Type of Issue		Class of shares issuable				month
1. Rights have At price: currency Class of shares issuable (// /) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of sharex issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency								
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//)								
Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Class of shares issuable (// /) Issue and allotment (/ / /) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /)	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price: State currency ————————————————————————————————————				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price: State currency ————————————————————————————————————								
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///)				_				
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:	3.	Placing			(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(1))		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Down approvar auto.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At State price : currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	X / /)		
					_	
		Class of shares issuable (Note 1)				
8.	Consideration At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
10.	Others	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary			
					ner class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	-	
Title:	Branch Share Registrar	_	
(Director, Se	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.