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## **China Zenith Chemical Group Limited**

### **中國天化工集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 362)**

## **POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD**

Reference is made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) and the circular dated 14 November 2022 (the “**Circular**”) issued by China Zenith Chemical Group Limited (the “**Company**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular unless otherwise defined.

The Board hereby announces that (among other matters) as additional time is required to prepare for the AGM, the date of the AGM (which was originally scheduled at 4:00 p.m. on Wednesday, 7 December 2022) will be postponed and rescheduled to 4:00 p.m. on Thursday, 14 December 2022 (the “**Revised AGM**”).

The original closure period of the register of members of the Company from Friday, 2 December 2022 to Wednesday, 7 December 2022 (both days inclusive) will also be correspondingly updated as a result of the Revised AGM. Accordingly, for the purpose of determining eligibility to attend and vote at the Revised AGM as Shareholders of the Company, the register of members of the Company will be closed from Friday, 9 December 2022 to Wednesday, 14 December 2022 (both days inclusive), during which period no transfer of the Shares will be registered.

All transfers of Shares accompanied by the relevant share certificates and appropriate transfer forms must be lodged for registration with the Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Thursday, 8 December 2022.

Save as revised in this announcement, the venue, attendance eligibility, the resolutions to be considered at and other relevant matters of the AGM currently remain unchanged. For details, please refer to the Notice.

The form of proxy (the “**Proxy Form**”) sent together with the Notice will remain valid and applicable for use at the Revised AGM. Shareholders who have yet to return the Proxy Form are required to complete and return the Proxy Form in accordance with the instructions printed thereon to the Company no later than 48 hours before the time appointed for the holding of the Revised AGM or any adjournment thereof. For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the Revised AGM and the relevant Shareholders are not required to return another Proxy Form. If any Shareholder chooses to re-submit the Proxy Form, the last Proxy Form received will revoke and supersede the Proxy Form previously submitted by such Shareholder.

By order of the Board  
**China Zenith Chemical Group Limited**  
**Chan Yuk Foebe**  
*Chairman and Executive Director*

Hong Kong, 17 November 2022

*As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Gao Ran and Mr. Law Tze Ping Eric are the executive Directors; Mr. Liu Yangyang is the non-executive Director; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.*