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China Zenith Chemical Group Limited
中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 362)

**CLOSURE OF REGISTER OF MEMBERS FOR
THE SPECIAL GENERAL MEETING TO BE HELD ON 16 MAY 2023**

Reference is made to the announcement of China Zenith Chemical Group Limited (the “**Company**”) dated 3 April 2023 (the “**Announcement**”) in relation to, among other things, (i) the proposed placing of convertible bonds under specific mandate; (ii) the proposed refreshment of general mandate; and (iii) the proposed refreshment of the limit on the grant of options under share option scheme. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the SGM on Tuesday, 16 May 2023 to consider and, if thought fit, among other things, to approve the CB Placing Agreement, the Refreshment of General Mandate and the Refreshment of Scheme Mandate Limit and the transactions contemplated thereunder. The Company will despatch a circular containing details of the resolutions proposed at the SGM, together with the notice of SGM and proxy form, to the Shareholders in due course.

For the purpose of determining the right to attend and vote at the SGM, the register of members of the Company will be closed from Thursday, 11 May 2023 to Tuesday, 16 May 2023 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the SGM shall be Tuesday, 16 May 2023. In order to qualify for attending and voting at the SGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the branch share registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:30 p.m. on Wednesday, 10 May 2023.

On behalf of the Board
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 26 April 2023

As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Gao Ran and Mr. Law Tze Ping Eric are the executive Directors; Mr. Liu Yangyang is the non-executive Director; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.