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XINYANG MAOJIAN GROUP LIMITED

信陽毛尖集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO POSITIVE PROFIT ALERT

This announcement is made by Xinyang Maojian Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to announcement of the Company dated 11 January 2022 in relation to the positive profit alert of the Company (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to further inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the principal subsidiaries of the Company, the Group is expected to record a net profit of about HK\$8 million for the six months ended 31 December 2021 as compared to a net loss of approximately HK\$78.42 million for the six months ended 31 December 2020.

The Company is still in the process of finalising the Group’s interim results for the six months ended 31 December 2021. The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the principal subsidiaries of the Company for the six months ended 31 December 2021 which have not been audited or reviewed by the external auditors or the audit committee of the Company.

Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 31 December 2021 which is expected to be published on 18 February 2022. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xinyang Maojian Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 13 January 2022

As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Gao Ran and Mr. Law Tze Ping Eric are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.