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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 362)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO WINDING UP PETITION AND GRANT OF VALIDATION ORDER

Reference is made to announcement of the Company dated 23 August 2023 in relation to the winding up petition and grant of validation order of the Company (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that the Petitioner fails to obtain the Registrar Certificate and as a result the hearing of the petition was adjourned for six weeks.

The Company is seeking legal advice on making a counterclaim against the petitioner.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 23 August 2023

As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Gao Ran and Mr. Law Tze Ping Eric are the executive directors; Mr. Liu Yangyang is the non-executive director; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive directors.