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China Zenith Chemical Group Limited

中國天化工集團有限公司

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 362)*

CLOSURE OF REGISTER OF MEMBERS FOR THE SPECIAL GENERAL MEETING TO BE HELD ON 18 JANUARY 2024

Reference is made to the announcement of China Zenith Chemical Group Limited (the “**Company**”) dated 15 December 2023 (the “**Announcement**”) in relation to, among other things, the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will tentatively convene the EGM on Thursday, 18 January 2024 to consider and, if thought fit, to approve the resolutions relating to the Placing. The Company will despatch a circular containing details of the resolutions proposed at the EGM, together with notice of the EGM and the proxy form, to the Shareholders as soon as practicable and not later than Tuesday, 2 January 2024.

For the purpose of determining the right to attend and vote at the EGM, the register of members of the Company will tentatively be closed from Monday, 15 January 2024 to Thursday, 18 January 2024 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the EGM shall be Thursday, 18 January 2024. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration not later than 4:00 p.m. on Friday, 12 January 2024.

By Order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Acting Chief Executive Officer

Hong Kong, 28 December 2023

As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Ms. Chan Yuk Foebe (duties suspended) are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.