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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

CONTINUING CONNECTED TRANSACTIONS SALES AGREEMENT DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Daisho Microline Holdings Limited (the “**Company**”) dated 19 February 2013 in respect of the continuing connected transaction with Daisho Microline Limited (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Circular containing, amongst other things, particulars about the Sales Agreement, the Transactions and the Annual Caps, a letter from the independent financial adviser containing its advice to the Independent Board Committee and the Independent Shareholders, and the recommendations of the Independent Board Committee, together with a notice convening the SGM, will be despatched to the Shareholders on or about 12 March 2013.

As additional time is required to prepare and finalise certain information to be included in the Circular, despatch of the Circular is expected to be postponed to a date on or about 13 March 2013.

By Order of the Board
CHAN Sik Ming, Harry
Chairman

Hong Kong, 12 March 2013

As at the date of this announcement, the Board comprises the following members:

Executive directors:

CHAN Sik Ming, Harry (*Chairman & CEO*)

AU-YEUNG Wai Hung

HANDA Yoshio

SUGAYA Shozo

Independent non-executive directors:

CHAN Yuk Tong

LI Chi Kwong

YEUNG Chi Shing, Bret