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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group may record a net loss for the six months ended 30 September 2013 in contrast with the net profit of about HK\$3 million for the six months ended 30 September 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Daisho Microline Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the latest management accounts, the Group may record a net loss for the six months ended 30 September 2013 (the “**Current Period**”) in contrast with the net profit of about HK\$3 million for the six months ended 30 September 2012 mainly due to the reduction in the sales amount for the Current Period by about 28% after the fire accident occurred in the principal printed circuit board production base of the Group in Huizhou, the People’s Republic of China on 24 January 2013. However, it should be noted that no insurance compensation relating to the fire accident has been recognised in the results of the Group for the Current Period so far because the Group is still negotiating with the relevant insurance company on the amount of insurance compensation.

The Company is in the process of finalizing the results of the Group for the Current Period. The information contained in this announcement is only a preliminary estimate based on the unaudited management accounts of the Group and is not based on any figures nor information that has been audited or reviewed by the Company’s auditors. Details of the unaudited results of the Group for the Current Period will be disclosed in the interim results announcement which is expected to be published before 30 November 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chan Sik Ming, Harry
Chairman

Hong Kong, 30 October 2013

As at the date of this announcement, the Board consists of four executive directors, namely, CHAN Sik Ming Harry, AU-YEUNG Wai Hung, Yoshio HANDA and Shozo SUGAYA, and three independent non-executive directors, namely, LI Chi Kwong, YEUNG Chi Shing Bret and CHONG Chi Wah.