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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

CONDITIONS FOR RESUMPTION OF TRADING IN THE SHARES OF THE COMPANY

Reference is made to the announcements of Daisho Microline Holdings Limited (the “**Company**”) dated 30 June 2015 and 5 August 2015 respectively in relation to, among other things, the delay in publication of the 2015 Annual Results and the delay in despatch of the 2015 Annual Report (the “**Announcements**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

Conditions for Resumption of Trading

On 13 August 2015, the Board received a letter from the Stock Exchange (the “**Letter**”), which stated that in light of the Company’s circumstances, the Stock Exchange considered it appropriate to impose the following resumption conditions on the Company:

- (a) publish all outstanding financial results, and address any audit qualifications;
- (b) clarify, address and take appropriate actions on the transactions queried by the Audit Committee; and
- (c) inform the market of all material information for the Shareholders and the investors to appraise the Company’s position.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption. The Stock Exchange may modify the above and/or impose further conditions if the situation changes.

The Company announces that currently, the Review has already been commenced. The Company will continue to take appropriate steps to fulfil the conditions set out in the Letter for the resumption of trading in the shares of the Company, and will keep the Shareholders and potential investors informed of the progress as and when appropriate.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 June 2015, and will continue to be suspended until further notice. **Shareholders and the investing public should exercise caution when dealing in the securities of the Company.**

By Order of the Board
Chan Sik Ming, Harry
Chairman

Hong Kong, 17 August 2015

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

CHAN Sik Ming, Harry (Chairman & CEO)

AU-YEUNG Wai Hung

CHEUNG Lai Na

Independent Non-executive Directors:

LI Chi Kwong

YEUNG Chi Shing, Bret

CHONG Chi Wah

LEUNG King Fai