

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **DAISHO MICROLINE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0567)**

### **DELAY IN DESPATCH OF THE 2016 INTERIM REPORT**

Reference is made to the announcements of Daisho Microline Holdings Limited (the “**Company**”) dated 30 June 2015, 5 August 2015 and 1 December 2015 respectively in relation to, among other things, the delay in publication of the 2015 Annual Results, the despatch of the 2015 Annual Report, and the publication of the 2016 Interim Results (the “**Announcements**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

#### **Update on the Review**

The Report from the Consultant dated 30 November 2015 was received by the Audit Committee on 2 December 2015, and was passed to the Management on 3 December 2015. The Management has raised comments on the Report from the Consultant to the Audit Committee on 8 December 2015, which have been passed to the Consultant. The Consultant has indicated to the Audit Committee that they will provide a formal response to address the Management’s comments. As at the date of this announcement, the Consultant has not yet provided a formal response.

#### **Delay in despatch of the 2016 Interim Report**

According to Rule 13.48(1) of the Listing Rules, the Company is required to send the interim report of the Group for the six months ended 30 September 2015 (the “**2016 Interim Report**”) to the Shareholders not later than three months after the end of the said period (i.e. by 31 December 2015).

The Board announces that as a result of the delay in the publication of the 2015 Annual Results, the despatch of the 2015 Annual Report and the publication of the 2016 Interim Results, and in view of the current status that a formal response from the Consultant has not yet been received, the despatch of the 2016 Interim Report will also be delayed. Such delay constitutes a breach of Rule 13.48(1) of the Listing Rules.

The Company will publish further announcement(s) to inform the Shareholders on the date of the release and despatch of the 2015 Annual Results, the 2015 Annual Report, the 2016 Interim Results and the 2016 Interim Report, as and when appropriate.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 25 June 2015, and will continue to be suspended until further notice. **Shareholders and the investing public should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Chan Sik Ming, Harry**  
*Chairman*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board comprises the following members:*

***Executive Directors:***

CHAN Sik Ming, Harry (*Chairman & CEO*)  
AU-YEUNG Wai Hung  
CHEUNG Lai Na

***Independent Non-executive Directors:***

LI Chi Kwong  
YEUNG Chi Shing, Bret  
CHONG Chi Wah  
LEUNG King Fai