DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 0567)

ESTABLISHMENT OF A NOMINATION COMMITTEE

AND

APPOINTMENT OF MEMBERS OF THE NOMINATION COMMITTEE

> The Board is pleased to announce that a Nomination Committee of the Company has been established by the Board on 26 March 2012. With effect from the same date, Mr. Chan Sik Ming, Harry who is the Chairman of the Board and an executive director of the Company has been appointed as the Chairman of the Nomination Committee, and Mr. Chan Yuk Tong, Dr. Li Chi Kwong and Mr. Yeung Chi Shing, Bret who are independent non-executive directors of the Company have been appointed as the members of the Nomination Committee.

The board of directors (the "**Board**") of Daisho Microline Holdings Limited (the "**Company**") is pleased to announce that a Nomination Committee of the Company has been established by the Board on 26 March 2012. With effect from the same date, Mr. Chan Sik Ming, Harry who is the Chairman of the Board and an executive director of the Company has been appointed as the Chairman of the Nomination Committee; and Mr. Chan Yuk Tong, Dr. Li Chi Kwong and Mr. Yeung Chi Shing, Bret who are independent non-executive directors of the Company have been appointed as the members of the Nomination Committee.

By Order of the Board
Chan Sik Ming, Harry
Chairman

Hong Kong, 26 March 2012

As at the date of this announcement, the Board consists of four executive directors, namely, CHAN Sik Ming, Harry, Hiroto SASAKI, Hiroyuki KIKUCHI and AU-YEUNG Wai Hung, and three independent non-executive directors, namely, CHAN Yuk Tong, LI Chi Kwong and YEUNG Chi Shing, Bret.