

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Daisho Microline Holdings Limited |
|----------------|-----------------------------------|
| Date Submitted | 4 Nov 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>567</u> Desc | ription : DAISHO |) MICROLIN | Έ | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 600,000,000 | HK\$0.10 | HK\$60,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 600,000,000 | HK\$0.10 | HK\$60,000,000.00 | |
| (2) Stock code : <u>N/A</u> Desc | ription : | ption : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | A |
|---------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | - | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Description : | N/A | A |
|---------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | - | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$60,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 480,243,785 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 480,243,785 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options | (under Share | Option Schemes | of the Issuer) |
|---------------|--------------|-----------------------|----------------|
| onare option. | (ander Share | option beneficies | or the issuer, |

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------|-------------------|----------------|--------------|--|--|
| approval date (dd/mm/yyyy) and - | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme | Nil | Nil | Nil | Nil | Nil | Nil |
| | | | | | | |
| (28 /08 /2003) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | otal A. (Ordin | ary shares) | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du options (State current | | n from exercise o | of <u>Nil</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | A | - - - |

| ne I | ssuer which are to | be Listed) | | | |
|------|--------------------|------------|--------------|---------------|---------------|
| | | , | | No. of new | No. of new |
| | | | | shares of | shares of |
| | | | | issuer issued | issuer which |
| | | | | during the | may be issued |
| | | | | month | pursuant |
| | | | | pursuant | thereto as at |
| of | Amount at close | Converted | Amount at | thereto | close of the |
| | of preceding | during the | close of the | | month |
| ıg | month | month | month | | |

Convertibles (i.e. Convertible into Shares of th

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | . <u> </u> |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 5. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) N/ ence shares) N/ | | - |
| | | | | Other class) $N/$ | | - |
| | | | | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | us at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>10/1X</u> | - | |
| | - | |
| | | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----|---------------|----------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| | open enter | At price currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (Note 1) Issue and allotment | (/ / |) | | |
| | | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |

| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A N/A N/ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ 8. Consideration issue At price : State currency Issue and allotment $(//)$ GM approval date: $(//)$ GM approval date: $(//)$ | | Type of Issue | | F | For Main | Boar | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|---------------------|------------------------------|--------------------|----------|------|--|----------------------|
| S. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{-}$ 5. Scrip dividend At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{-}$ EGM approval date: $(///)^{-}$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (///) N/A N/A 7. Redemption of shares Class of shares (///) N/A N/A 7. Redemption of shares Redemption date : (///) N/A N/A 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) Issue and allotment (///) | | | | | | | | |
| S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares issue At price : State currency State 7. Redemption of shares Class of shares issuable (///) N/A N/A 7. Redemption of shares Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A N/A 8. Consideration issue At price : State Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration issue At price : State Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) | | | | | | | | |
| EGM approval date: $(//)$ GeGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A | 5. | Scrip dividend | At price : State currency | | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares | | | | EGM approval date: | (/ / |) | N/A | N/A |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ N/A Redemption date : $(//)$ $(//)$ $(//)$ Redemption date : $(//)$ $(//)$ N/A <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<> | | | | | | | | |
| N/A N/A N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Redemption issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ | 6. | | | | (/ / |) | | |
| Class of shares redeemed (Note 1) Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: Bapproval date : $(//)$ Bapproval date | | | | | (/ / |) | N/A | N/A |
| 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) I///) Issue and allotment (///) I///) < | | | | | | | | 1011 |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) | | | | | | | | |
| 8. Consideration issue At price : State currency - currency - c | 7. | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) | | | | | (/ / |) | NI/A | N/A |
| 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | <u>1</u> N/ <i>P</i> A | 1 N /A |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| <u>N/A</u> <u>N/</u> | | | | | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | | | I | For Main Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital | | Class of shares issuable (<i>Note 1</i>) Issue and allotment | (/ /) | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Class of shares issuable | | | |
| 10. | Other (Please specify) | At price : State | (Note 1)Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | N/A | N/A |
| | | | | Ordinary share reference share (Other clas | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A | | |
|-----------------|--|--|
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: _ | Mr. Paul Au-Yeung | |
| Title: | Director | |
| | r, Secretary or other duly authorised officer) | |
| Director | , secretary of other dury authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- *If there is insufficient space, please append the prescribed continuation sheet.* 2.