

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|-----------------------------------------------------|---------|------------------------|----------------------------------|-------------------------------------------------|--|--|
| Name of Issuer D | aisho N | Microline Holdings L | Limited | | | |
| Date Submitted 1 | Feb 20 | 16 | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 567 Description : DAISHO MICROLINE | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth | 600,000,000 | HK\$0.10 | HK\$60,000,000.00 | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Balance at close of the month | | 600,000,000 | HK\$0.10 | HK\$60,000,000.00 | | |
| (2) Stock code : N/A I | Descrip | otion: | N/ | Α | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/1/2016

HK\$60,000,000.00

| ription: | N/A | 1 |
|--------------------------------|---------------------------------------------------|---------------------------------------------------------------------------------------------|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ription: | N/A | <u> </u> |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | No. of preference shares ription : No. of other | Par value (State currency) iption: Par value (State currency) Par value (State currency) |

currency):

II. Movements in Issued Share Capital

| | No. of ordir | No. of ordinary shares | | No. of other classes | | |
|------------------------------------------|--------------|------------------------|--------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 480,243,785 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 480,243,785 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of Nil

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------------------------------------------------|------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | - | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price | | _ | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 3. N/A | - | | | | |
| | - | | | | |
| (/ /) | | | | | - |
| Stock code (if listed) Class of shares | | - | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | - | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | _ | | | |
| T. 1V/I | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | _ | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date | | - | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tota | | nary shares) N/A | | _ |
| | | | ence shares) N/A (Other class) N/A | | = |
| | | (| Outer class) N/A | 1 | - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------|------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | _ _ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Z. IVA | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) N/A | A | |
| | | | (Prefere | Other class) $\frac{N}{N}$ | A | • - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | - |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | • |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/imii yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Onen offen | At price : State | Issue and allotment | (/ / |) | | |
| ۷. | Open offer | At price: currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|-----------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · • • • • • • • • • • • • • • • • • • • | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

No. of new No. of new

| | Type of Issue | | | i | shares of ssuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|--------------------------------|-----------------------------------------------|---------|-------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | | | Total E. (Ordinary | shares) | N/A | |
| | | | (Preference | | N/A | - - - |
| | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1) |) NIL | |
| | | | | (2) |) N/A | |
| То | otal increase / (decre | ease) in preference shares dur | ring the month (i.e. Total of A to E): | | N/A | |
| | | _ | es during the month (i.e. Total of A to E) | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--------------------------------------------------------|---|
| N/A | |
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| Submitted by: Mr. Paul Au-Yeung | |
| , | |
| Title:Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.