

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2016

To: Hong Kong Exchanges and Clearing	g Limited			
Name of Issuer Daisho I	Microline Holdings I	Limited		
Date Submitted 5 Sept 2	016			
I. Movements in Authorised Share Capit	tal			
1. Ordinary Shares				
(1) Stock code : <u>567</u> Descrip	otion: DAISHO	MICROLIN	<u>E</u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	600,000,000	HK\$0.10	HK\$60,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	600,000,000	HK\$0.10	HK\$60,000,000.00	
(2) Stock code : N/A Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2 Preference Shares

Stock code:	N/A	Descripti	ion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	month _				
Increase/(decrease)	1	_				
Balance at close of	the month	_				
3. Other Classes of	Shares					
5. Other Classes of	211011 40					
Stock code :	N/A	Descripti	ion :	N/A	1	
		Descripti	No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code:	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	480,243,785	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	480,243,785	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares			~ "			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
_(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin	nary shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised du	ring the month	from evercise o	*			
options (State current		i irom exercise c	Nil			
options (State Carrent	- 3 /		1111	,		
L						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month more	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-			
	_			
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2. N/A	- -			
(/ /) Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				
3. N/A	-			
(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4. N/A	- (/ /)			
	- - 			_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shar (Preference shar		_
		(Other cla	ass) N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /))				
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))				
5. IV/A	<u> </u>					
Ctarless In (if light 1)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
4. N/A		<u>/</u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	.				
	(' '	<u>, </u>	Total C. (Ordin	nary shares) N/	A	
			(Prefere	ence shares) N/	A	-
			(1	Other class) N/	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
2. N/A		
2. IVA		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

		F	or Main	Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /			
		(3333)			N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				For Main 1	Board	and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares issuab (Note 1)	le			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s Preference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)

Remarks (if any):	
N/A	
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Submitted by: Mr. Paul Au-Yeung	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.