

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |  |
|----------------|--|
| Date Submitted |  |

Daisho Microline Holdings Limited 6 Dec 2016

I. Movements in Authorised Share Capital

| 1. Ordinary Shares  |                        |                                  |   |  |  |  |  |  |  |
|---|------------------------|----------------------------------|---|--|--|--|--|--|--|
| (1) Stock code : <u>567</u> Description : <u>DAISHO MICROLINE</u> |                        |                                  |   |  |  |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |  |
| Balance at close of preceding month                               | 600,000,000            | HK\$0.10                         | HK\$60,000,000.00                               |  |  |  |  |  |  |
| Increase/(decrease)   | 1,400,000,000          |                                  | HK\$140,000,000.00                              |  |  |  |  |  |  |
| Balance at close of the month                                     | 2,000,000,000          | _HK\$0.10                        | HK\$200,000,000.00                              |  |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip                               | ption :                | N                                | / <u>A</u>                                      |  |  |  |  |  |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |  |
| Balance at close of preceding month                               |                        |                                  |   |  |  |  |  |  |  |
| Increase/(decrease)   |                        |                                  |   |  |  |  |  |  |  |
| Balance at close of the month                                     |                        |                                  |   |  |  |  |  |  |  |

# 2. Preference Shares

| Stock code :          | e: <u>N/A</u> Description : |                          | N/A                              |   |  |  |
|-----------------------|-----------------------------|--------------------------|----------------------------------|---|--|--|
|                       |                             | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of j | preceding r                 | nonth                    |                                  |   |  |  |
| Increase/(decrease)   |                             |                          | -                                |   |  |  |
| Balance at close of t | the month                   |                          |                                  |   |  |  |

### 3. Other Classes of Shares

| Stock code : _      | c code : <u>N/A</u> Description : |                               |                                     | A   |
|---------------------|-----------------------------------|-------------------------------|-------------------------------------|---|
|                     |                                   | No. of other classes of share | Par value<br>(State<br>es currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | preceding r                       | nonth                         |                                     |   |
| Increase/(decrease) |                                   |                               |                                     |   |
| Balance at close of | the month                         |                               |                                     |   |

Total authorised share capital at the end of the month *(State currency)* : \_\_\_\_\_\_HK\$200,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 480,243,785            | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A                  |
| Balance at close of the month            | 480,243,785            | N/A | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under                          | Share Option  | Schemes of the I | ssuer)                                |              |                      |                          |
|---|---------------|------------------|---------------------------------------|--------------|----------------------|--------------------------|
| Particulars of share                          |               |                  |                                       |              | No. of new shares of | No. of new shares of     |
| option scheme                                 |               |                  |                                       |              | issuer issued during | issuer which may be      |
| including EGM                                 |               |                  |                                       |              | the month pursuant   | issued pursuant thereto  |
| approval date                                 |               | Movement durin   | ng the month                          |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -                            |               |                  | 8                                     |              | -                    |                          |
| class of shares                               |               |                  |                                       |              |                      |                          |
| issuable                                      | Granted       | Exercised        | Cancelled                             | Lapsed       |                      |                          |
| 1. Share                                      | Nil           | Nil              | Nil                                   | Nil          | Nil                  | Nil                      |
| Option  |               |                  |                                       |              |                      |                          |
| Scheme  |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
| (22/11/2016)                                  |               |                  |                                       |              |                      |                          |
| Ordinary shares                               |               |                  |                                       |              |                      |                          |
| $\overline{(Note 1)}$                         |               |                  |                                       |              |                      |                          |
| (   |               |                  |                                       |              |                      |                          |
| 2. N/A  |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
| shares  |               |                  |                                       |              |                      |                          |
| (Note 1)                                      |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
| 3. N/A  |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |
| ( / / )                                       |               |                  |                                       |              |                      |                          |
| shares  |               |                  |                                       |              |                      |                          |
| (Note 1)                                      |               |                  |                                       |              |                      |                          |
| (   |               | To               | tal A. (Ordin                         | ary shares)  | Nil                  |                          |
|   |               | 10               |                                       | • /          | N/A                  |                          |
|   |               |                  |                                       | Other class) | N/A                  |                          |
| Total funda mias d dur                        | ing the marth | from overeige of | · · · · · · · · · · · · · · · · · · · | siner etassy | 1.0.1.1              |                          |
| Total funds raised dur options (State currenc |               | nom exercise of  | Nil                                   |              |                      |                          |
| options (State current                        | <i>y</i> )    |                  | 1111                                  |              |                      |                          |
|   |               |                  |                                       |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency of Nominal value at<br>nominal close of<br>value preceding month | during the at clos                               | al value<br>e of the<br>onth | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--|------------------------------|--|--|
| <u>1. N/A</u>  |   |  |                              |  |  |
|  |   |  |                              |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  | ·   |  |                              |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                 |   |  |                              |  |  |
| (dd/mm/yyyy)<br>2. N/A   | ( / / )   |  |                              |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  | · ·   |  |                              |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |  |                              |  |  |
| <u>3. N/A</u>  |   |  |                              |  |  |
| ( / / )  | ·   |  |                              |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)             |   |  |                              |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                 |   |  |                              |  |  |
| (dd/mm/yyyy)<br>4. N/A   | ( / / )   |  |                              |  |  |
| Class of shares<br>issuable (Note 1)                                       | ·   |  |                              |  |  |
| EGM approval date (if applicable)  | ( / / )   |  |                              |  |  |
|  | Total   | B. (Ordinary sha<br>(Preference sha<br>(Other cl | res) N/A                     | 1  | -  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in  | nto Shares of the l                  | ssuer which are to                       | be Listed)                       |  |  |  |
|--|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares  |                                      |  |                                  |  |  |  |
| issuable (Note 1)  |                                      |  |                                  |  |  |  |
| Subscription price   |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A                      | ( / / )<br>                          |  |                                  |  |  |  |
|  |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                       | ( / / )                              |  |                                  |  |  |  |
|  |                                      |  |                                  |  |  |  |
| Stock code (if listed)   |                                      |  |                                  |  |  |  |
| Class of shares<br>issuable (Note 1)<br>Subscription price                           |                                      |  |                                  |  |  |  |
| EGM approval date  |                                      |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |  |  |  |
| 4. N/A   |                                      |  |                                  |  |  |  |
|  |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |  |  |  |
| Subscription price   |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | ( / / )                              |  |                                  |  |  |  |
|  |                                      |  | (Prefere                         | hary shares) N/2<br>ence shares) N/2<br>Other class) N/2 | 4  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1.  N/A   |   |  |
|   | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 2. N/A  |   |  |
|   | -   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3. <u>N/A</u>   |   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A<br>N/A  |  |
|   | 11/21   |  |

|    | her Movements in | Issued Share Capital |  |   |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------|----------------------|--|---|-----|---|--|---|
|    |                  |                      | Class of shares issuable                     |   |     |   |  |   |
|    |                  |                      | (Note 1)                                     |   |     |   |  |   |
| 1. | Rights issue     | At price : State     | - Issue and allotment<br>date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)           | ( | / / | ) | N/A  | N/A   |
|    |                  |                      |  |   |     |   |  |   |
|    |                  |                      | Class of shares issuable (Note 1)            | _ |     |   |  |   |
| 2. | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)   | ( | / / | ) |  |   |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)           | ( | / / | ) | N/A  | N/A   |
|    |                  |                      |  |   |     |   |  |   |
|    |                  |                      | Class of shares issuable (Note 1)            |   |     |   |  |   |
| 3. | Placing          | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)   | ( | / / | ) |  |   |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)           | ( | / / | ) | N/A  | N/A   |
|    |                  |                      |  |   |     |   |  |   |
|    |                  |                      | Class of shares issuable (Note 1)            | _ |     |   |  |   |
| 4. | Bonus issue      |                      | Issue and allotment<br>date : (dd/mm/yyyy)   | ( | / / | ) |  |   |
|    |                  |                      | EGM approval date:<br>(dd/mm/yyyy)           | ( | / / | ) | N/A  | N/A   |
|    |                  |                      | (dd/mm/yyyy)                                 |   |     |   | <u>N/A</u>   | <u>N</u>  |

|    | Type of Issue                               |  |     |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|-----|---|---|--|---|
|    |   |  |     |   |   |  |   |
|    |   | Class of shares issuable <i>(Note 1)</i>           |     |   |   |  |   |
| 5. | Scrip dividend At price : $\frac{Sta}{cut}$ | rency — Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                 | ( / | / | ) | N/A  | N/A   |
|    |   |  |     |   |   |  |   |
|    |   | Class of shares repurchased (Note 1)               |     |   |   |  |   |
| 6. | Repurchase of shares                        | Cancellation date :<br>(dd/mm/yyyy)                | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                 | ( / | / | ) | NT/ A  | NI/A  |
|    |   |  |     |   |   | N/A  | <u>N/A</u>  |
|    |   | Class of shares redeemed (Note 1)                  |     |   |   |  |   |
| 7. | Redemption of shares                        | Redemption date :<br>(dd/mm/yyyy)                  | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                 | ( / | / | ) |  |   |
|    |   |  |     |   |   | N/A  | N/A   |
|    |   | Class of shares issuable (Note 1)                  |     |   |   |  |   |
| 8. | Consideration issue At price : Sta          | rency — Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)                 | ( / | / | ) |  |   |
|    |   | (  |     |   |   | N/A  | N/A   |

|     |                  |                  |                          | For Main Boa  | ard and GEM lis | sted issuers  |
|-----|------------------|------------------|--------------------------|---------------|-----------------|---------------|
|     |                  |                  |                          |               | No. of new      | No. of new    |
|     |                  |                  |                          |               | shares of       | shares of     |
|     |                  |                  |                          |               |                 | issuer which  |
|     |                  |                  |                          |               | during the      | may be        |
|     |                  |                  |                          |               | month           | issued        |
|     |                  |                  |                          |               | pursuant        | pursuant      |
|     |                  |                  |                          |               | thereto         | thereto as at |
|     |                  |                  |                          |               |                 | close of the  |
|     | Type of Issue    |                  |                          |               |                 | month         |
|     |                  |                  |                          |               |                 |               |
|     |                  |                  | Class of shares issuable |               |                 |               |
|     |                  |                  | (Note 1)                 |               |                 |               |
| 9.  | Capital          |                  | Issue and allotment      | ( / / )       |                 |               |
| 1.  | reorganisation   |                  | date : (dd/mm/yyyy)      | · · · · ·     |                 |               |
|     | 8                |                  | uate : (ua/min/yyyy)     |               |                 |               |
|     |                  |                  | EGM approval date:       | ( / / _ )     |                 |               |
|     |                  |                  | (dd/mm/yyyy)             |               |                 |               |
|     |                  |                  |                          |               | N/A             | N/A           |
|     |                  |                  |                          |               |                 |               |
|     |                  |                  |                          |               |                 |               |
|     |                  |                  |                          |               |                 |               |
|     |                  |                  |                          |               |                 |               |
|     |                  |                  | Class of shares issuable |               |                 |               |
|     |                  |                  | (Note 1)                 |               |                 |               |
| 10. | Other            | At mine State    | · · · · · ·              | ( / / )       |                 |               |
|     | (Please specify) | At price : State | Issue and allotment      | ( , , )       |                 |               |
|     |                  |                  | date : (dd/mm/yyyy)      |               |                 |               |
|     |                  |                  | EGM approval date:       | ( / / )       |                 |               |
|     |                  |                  | (dd/mm/yyyy)             |               | N/A             | N/A           |
|     |                  |                  | (dd/mm/yyyy)             |               | 11/21           | 11/21         |
|     |                  |                  | Total E. (               | Ordinary shar | $(es) N/\Delta$ |               |
|     |                  |                  |                          | eference shar |                 | -             |
|     |                  |                  | (11                      | (Other cla    |                 | -             |
|     |                  |                  |                          |               | <u></u>         | -             |
| L   |                  |                  |                          |               |                 |               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks (if | any): |
|-------------|-------|
|-------------|-------|

| N/A  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: <u>Ms. Cheung Lai Na</u>                 |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.