

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Daisho Microline Holdings Limited 6 Dec 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>567</u> Description : <u>DAISHO MICROLINE</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	600,000,000	HK\$0.10	HK\$60,000,000.00						
Increase/(decrease)	1,400,000,000		HK\$140,000,000.00						
Balance at close of the month	2,000,000,000	_HK\$0.10	HK\$200,000,000.00						
(2) Stock code : <u>N/A</u> Descrip	ption :	N	/ <u>A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

# 2. Preference Shares

Stock code :	e: <u>N/A</u> Description :		N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of j	preceding r	nonth				
Increase/(decrease)			-			
Balance at close of t	the month					

### 3. Other Classes of Shares

Stock code : _	c code : <u>N/A</u> Description :			A
		No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month *(State currency)* : \_\_\_\_\_\_HK\$200,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	480,243,785	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	480,243,785	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Nil	Nil	Nil	Nil	Nil	Nil
Option						
Scheme						
(22/11/2016)						
Ordinary shares						
$\overline{(Note 1)}$						
(						
2. N/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(		To	tal A. (Ordin	ary shares)	Nil	
		10		• /	N/A	
				Other class)	N/A	
Total funda mias d dur	ing the marth	from overeige of	· · · · · · · · · · · · · · · · · · ·	siner etassy	1.0.1.1	
Total funds raised dur options (State currenc		nom exercise of	Nil			
options (State current	<i>y</i> )		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clos	al value e of the onth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / )	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
Class of shares issuable (Note 1)	·				
EGM approval date (if applicable)	( / / )				
	Total	B. (Ordinary sha (Preference sha (Other cl	res) N/A	1	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	hary shares) N/2 ence shares) N/2 Other class) N/2	4	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.  N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	11/21	

	her Movements in	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
			(Note 1)					
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)	_				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)	_				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			(dd/mm/yyyy)				<u>N/A</u>	<u>N</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <i>(Note 1)</i>					
5.	Scrip dividend At price : $\frac{Sta}{cut}$	rency — Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	NT/ A	NI/A
						N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : Sta	rency — Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		(				N/A	N/A

				For Main Boa	ard and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
1.	reorganisation		date : (dd/mm/yyyy)	· · · · ·		
	8		uate : (ua/min/yyyy)			
			EGM approval date:	( / / _ )		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At mine State	· · · · · ·	( / / )		
	(Please specify)	At price : State	Issue and allotment	( , , )		
			date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			(dd/mm/yyyy)		11/21	11/21
			Total E. (	Ordinary shar	$(es) N/\Delta$	
				eference shar		-
			(11	(Other cla		-
					<u></u>	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if	any):
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N/A
Submitted by: <u>Ms. Cheung Lai Na</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.