

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daisho Microline Holdings Limited	
Date Submitted	3 Feb 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>567</u> Descri	ption : DAISHO) MICROLIN	E
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		N/A	
		No. of pret share	,	'e	thorised share capital tate currency)
Balance at close of	preceding r	nonth			
Increase/(decrease))				
Balance at close of	the month				

3. Other Classes of Shares

Stock code : _	N/A	Description :	N/	A
		No. of othe classes of sha	- (Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

Total authorised share capital at the end of the month (State
currency) :HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	480,243,785	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	480,243,785	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Nil	Nil	Nil	Nil	Nil	Nil
Option						
Scheme						
(22/11/2016)						
Ordinary shares						
$\frac{1}{(Note 1)}$						
2. N/A						
2.10/11						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{1}{(Note 1)}$						
(Note I)		To	tal A. (Ordin	ary charee)	Nil	
		10		• /	N/A	
			· · · · · · · · · · · · · · · · · · ·	Other class)	<u>N/A</u>	
Total funds raised dur		from exercise of				
options (State currenc	у)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at clos	al value e of the onth	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)	·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
Class of shares issuable (Note 1)	·				
EGM approval date (if applicable)	(/ /)				
	Total	B. (Ordinary sha (Preference sha (Other cl	res) N/A	1	-

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·				nary shares) N/		-
				ence shares) $\frac{N}{2}$ Other class) $\frac{N}{2}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (////) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A N/A I. Open offer At price : State currency Class of shares issuable (///) N/A N/A I. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A I. Placing At price : State currency Class of shares issuable (///) N/A N/A I. Placing At price : State currency Issue and allotment (///) (///) N/A N/A I. Placing At price : State currency Issue and allotment (///) (///) N/A N/A I. Bonus issue Class of shares issuable (////) Issue and allotment (///) (////) N/A N/A I. Bonus issue Class of shares issuable (////) Issue and allotment (///) (////) I///) I. Bonus issue Issue and allotment (////) I///) I///) I///) I. Bonus issue Issue and allotment (////) I////) I///) <t< th=""><th></th><th>her Movements in</th><th>Issued Share Capital</th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></t<>		her Movements in	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				Class of shares issuable					
1. Rights issue Af price : currency Interview (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ 1. Sug and allotment $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (///) Issue and allotment $(///)$ N/A N/A 4. Bonus issue EGM approval date: $(///)$ Issue and allotment $(///)$ N/A N/A 4. Bonus issue Ease of shares issuable									
$\frac{(dd'mm/yyyy)}{(dd'mm/yyyy)} = \frac{N/A - N/A}{N/A - N/A}$ 2. Open offer At price : State currency	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency EGM approval date: $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue EGM approval date: $(///)$ N/A N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency EGM approval date: $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A N/A 4. Bonus issue EGM approval date: $(///)$ N/A N/A									
2. Open order At price : currency $(d/mn/yyyy)$ EGM approval date: $(d/mn/yyyy)$ (d/mn/yyyy) 3. Placing At price : State $(Note 1)$ (Note 1) (State : (dd/mn/yyyy) EGM approval date: $(//)$ (d/mn/yyyy) EGM approval date: $(//)$ (d/mn/yyyy) (d/mn/yyyy) (M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N									
3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment (///) (///) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	2.	Open offer	At price : State currency		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment (//) Issue and allotment (///) Issue and allotment (//) Issue (//) Issue and allotment (//) Issue (//) Issue (//) Issue and allotment (//) Issue and allotment (//) Issue (//) Issue and allotment (//) Issue and allotment (//) Issue (//) Issue and allotment (//) Issue and allotment (//) Issue (//) EGM approval date: (///) Issue (//) Issue (//)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ Bonus issue EGM approval date: $(///)$ N/A N/A Value Class of shares issuable $(Note 1)$ N/A N/A Image: State currency Issue and allotment $(///)$ $(///)$ N/A Image: State currency Image: State currency N/A N/A Image: State currency Image: State currencurency N/A									
 3. Placing At price : currency lost and mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> 4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1)	3.	Placing			(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)									
	4.	Bonus issue			(/ /)		
(dd/mm/yyyy) N/A N/A				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : $\frac{Sta}{cut}$	rency — Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	NT/A	NI/A
						N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : Sta	rency — Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(N/A	N/A

		For Main Board and GEM listed issuers				
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	TT (1					month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	-					
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuehls			
			Class of shares issuable			
			(Note 1)			
10.	. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	(/ /)		
				, ,		
			aute : (ad/min/yyyy)			
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A
-	Total E. (Ordinary shares) N/A					
	(Preference shares) N/A					-
			× ×		ass) N/A	-
				``		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if	any):
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N/A
Submitted by: <u>Ms. Cheung Lai Na</u>
Title:Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.