

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2019						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer						
Date Submitted	04/03/201	9				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code :567	_Descrip	tion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	g month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)		<u>-</u>		<u>-</u>		
Balance at close of the mon	th	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code : N/A	Descript	tion :	N/	/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descr	ription :	N/A	
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :	N/A	<u>.                                    </u>
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the currency):	end of the month	•	K\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares No c		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	576,243,785	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	576,243,785	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

1. Share Option

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

| Scheme | (22/11/2016) | Ordinary shares | NIL | NIL

(Note 1)
2. N/A

( / / )
shares
(Note 1)

3. N/A

( / / )
shares
(Note 1)

Total A. (Ordinary shares)

NIL

(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	<i></i>				
		<u> </u>		· -		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	,	,				
				<del></del>		
Stock code (if listed) Class of shares						
Cubaccintian price						
EGM approval date						
(if applicable)	1 1 1	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
				<u> </u>		
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	=
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of	the Issuer whic	h are to be List	ed)		
Class and description  1. 6% Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Due on 21 September 202	<u>U</u>					
	— HKD	80,000,000	NIL	80,000,000	NIL	222,222,222
Stock code (if listed)	N/A			· · · · ·		
Class of shares	Ordinan: Ch	00				
issuable (Note 1) Subscription price	Ordinary Shar HK\$0.36	es				
EGM approval date	ΤΙΙ (ΦΟ.ΟΟ	<del></del>				
(if applicable)						
(dd/mm/yyyy))	( / /	<u> </u>				
2. N/A						
	<u></u>					
Stock code (if listed)	<u> </u>		_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	1				
3. N/A	,					
	<u> </u>					
Stock code (if listed) _						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / /	<u> </u>				
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<u> </u>				
		•	Total C. (Ordina		N/A	_
				ice shares)	N/A N/A	_
			(C	other class)	IN/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (of	ier than under Share Option Schemes)		
if applicable	ulars including EGM approval date (dd/mm/yyyy), le, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
-	( / / )		
	shares (Note 1)		
2. N/A			
-			
	( / / )		
	shares (Note 1)		
3. N/A			
-	( / / )		
-	shares (Note 1)		
<u> </u>	3.1.a.00 (140to 1)		
	Total D. (Ordinary shares)	N/A	
<u> </u>	(Preference shares)	N/A	•
<u> </u>	(Other class)	N/A	•
	(Other diass)	1 1// 1	•

Other Movements in Issued Share Capital				
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue				HIOHUI
Class of shares issuable (Note 1)				
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)		
			N/A	N/A
Class of shares issuable (Note 1)				
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)		
			N/A	N/A
Class of shares issuable (Note 1)				
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)		
(dc/iiii/yyyy)			N/A	N/A
Class of shares issuable (Note 1)				
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: (dd/mm/yyyy)	( / /	)		
			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44711111)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ·· //////			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
			N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary s (Preference (Othe	share		- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to I	≣): (	1)	N/A
		(	(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A	:o E):		N/A
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total	of A to	 o E):	N/A
(These figures should be the same as the relevant	figures under II above ("Movemen	ts in Is	ssued Share	Capital").)

Submitted by: Cheung Lai Na  Title: Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Director	N/A
Title: Director	
Title: Director (Director, Secretary or other duly authorised officer)	Submitted by:Cheung Lai Na
(Director, Secretary or other duly authorised officer)	Title:
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.