HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2020
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Daisho Microline Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	01/06/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>567</u> Descrip	Stock code : <u>567</u> Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00							
Increase/(decrease)										
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	ition :		N/A							
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	N/A Authorised share capital <i>(State currency)</i>							
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital							
	No. of ordinary	Par value <i>(State</i>	Authorised share capital							

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Descriptic	on :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description		ion :	N/A	·
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	ig month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*): HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	576,243,785	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	576,243,785	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opti	on Schemes o	of the Issuer)			
Particulars of share option						
scheme						
including EGM	Ν	lovement durir	ng the month			No. of new shares of
approval date (dd/mm/yyyy) and					No. of new shares of issuer issued during	issuer which may be issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option						
Scheme						
Exercise price: HK\$0.222						
(22/11/2016)						
Ordinary shares	38,400,000	NIL	NIL	NIL	NIL	38,400,000
(Note 1)						
0 NI/A						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
0.10//						
(/ /)						
shares (Note 1)						
		Tota	IA. (Ordina	rv shares)	NIL	
		•	(Preferenc		N/A	
				her class)	N/A	
Total funds raised		th from exerci				
of options (State cu	urrency)		NIL			

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A	·	·	_			
 (/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
Class of shares						
Subscription price EGM approval date (if applicable))	_			
				·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	(Preferen	ary shares) ice shares) other class)		- -

1. 6% Convertible Bonds Due on 21 September 2020	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HKD 80,000,000 NIL 80,000,000 NIL 222,222,222 Class of shares issuable (Note 1) Ordinary Shares 222,222,222 Stock code (if listed) Ordinary Shares Subscription price HK\$0.36 (ddmm/yyyy)) (/ /) Stock code (if listed)		_					
Stock code (if listed) N/A Class of shares Ordinary Shares Issuable (Note 1) Ordinary Shares EGM approval date (if applicable) (if applicable) (/ / /) 2. NVA	Due on 21 September 2020	-					
Stock code (if listed) N/A Class of shares Ordinary Shares Issuable (Note 1) Ordinary Shares EGM approval date (if applicable) (if applicable) (/ / /) 2. NVA		– HKD	80.000.000	NIL	80.000.000	NIL	222.222.222
issuble (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) <u>C / / /)</u> Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) <u>C / /)</u> Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) <u>C / /)</u> Total C. (Ordinary shares) N/A N/A N/A	Stock code (if listed)						,,
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A			_				
EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A 			<u>s</u>				
Stock code (if listed)	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>2. N/A</u>	-					
Subscription price							
(dd/mm/yyyy) (/ /) 3. N/A	Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A	(dd/mm/yyyy)	(//)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (I / /) 4. N/A		-					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) Total C. (Ordinary shares)N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	issuable (Note 1)						
4. N/A	EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A		-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares						
(if applicable) (dd/mm/yyyy)(/ /) Total C. (Ordinary shares)N/A (Preference shares)N/A	Subscription price						
(Preference shares) N/A	(if applicable)	(/ /)					
· · · · · · · · · · · · · · · · · · ·				(Preferen	ce shares)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)	4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner wovernents	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total	``			
			(Pref	sh erence sh (Other c) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	:	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:Cheung Lai Ming	
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.