HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2020					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Daisho Microline Holdings Limited (Incorporated in Bermuda with limited liability)					
Date Submitted	06/10/2020					

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>567</u> Descrip	tion : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00			
Increase/(decrease)						
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	HK\$200,000,000.00			
(2) Stock code : N/A Description : N/A						
(2) Stock code : <u>N/A</u> Descrip	tion :		N/A			
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	Par value (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital <i>(State currency)</i>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		otion :	N/A	4	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedi	ng month			
Increase/(decreas	se)			-	
Balance at close o	of the mor	ith			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip			ption : N/A				
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close c	of precedir	ng month					
Increase/(decreas	e)	_		-			
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	576,243,785	N/A	N/A	N/A		
Increase/ (decrease) during the month	115,200,000	N/A	N/A	N/A		
Balance at close of the month	691,443,785	<u> </u>	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	der Share C	ption Schem	es of the Issu	er)		
Particulars of						
share option						
scheme						
including EGM		Movement	during the mo	nth	- N	No. of new shares of
approval date						issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares	Crantad	Evereiged	Cancelled	Langed	the month pursuant thereto	thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed	llierelo	
1. Share Option Scheme						
Scheme						
(22/11/2016)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)			·			
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
3. N/A						
<u> </u>						
(Note 1)						
(Note I)		-		disary abaraa)	NIII	
		I		dinary shares)		
			(Preie	rence shares)		
				(Other class)	N/A	
Total funds raised o		nonth from ex				
of options (State cu	irrency)		NIL			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Subscription price						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
Cube evintiene reviere						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) ce shares) ther class)		- - -

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	iich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 6% Convertible Bonds	<u></u>					
Due on 21 September 2020 Stock code (if listed)	<u>, </u>	80,000,000)NIL	9,997,200 (Remark)	NIL	NIL
Class of shares						
issuable (Note 1) Subscription price	Ordinary Share HK\$0.35 (Adjust					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(08/08/2017)					
2. N/A						
	_					
Stock code (if listed)				·		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	any abaraa)	NI/A	
			Total C. (Ordina (Preferen	ary snares) nce shares)	N/A N/A	-
				Other class)	N/A	-

Optio	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
<u> </u>			
-			
-			
	shares (Note 1)		
-			
З	N/A		
0			
-			
-			
	shares (Note 1)		
-			·
	Total D. (Ordinary shares)	N/A	
-			
-	(Preference shares)	N/A	
	(Other class)	N/A	

shares o issuer whi may be No. of new issued shares of issuer pursuan issued during thereto as	Ot	her Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of (dd/mm/yyyy) State (Iol/mm/yyyy) 3. Placing At price : State currency HKD (dd/mm/yyyy) Issue and allotment (Iol/09/2020) (Iol/09/2020) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (Iol/mm/yyyy) (/ /) (Iol/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)										shares of issuer issued during the month	issued pursuant thereto as at close of the
1. Flights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd :: (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares currency Ordinary issuable (Note 1) 3. Placing At price : State currency HKD Issue and allotment (dd/mm/yyyy) (10/09/2020) date : (dd/mm/yyyy) 4. Bonus issue Class of shares currency Class of shares currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					Class of shares						
1. Hights issue At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State HKD (State /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State HKD (State /) (dd/mm/yyyy) Issue and allotment (10/09/2020) date : (dd/mm/yyyy) Issue and allotment (10/09/2020) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N1/A
2. Open offer At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Issue and allotment date : (///) Bellowing At price : State currency Class of shares Ordinary issuable (Note 1) 3. Placing At price : State currency EGM approval date: (10/09/2020) 3. Placing At price : State currency Issue and allotment date : (10/09/2020) 3. Placing At price : State currency EGM approval date: (1//) 4. Bonus issue Class of shares currency Issue and allotment issuable (Note 1) 4. Bonus issue Issue and allotment issuable (Note 1) Issue and allotment issuable (Note 1) 4. Bonus issue Issue and allotment issuable (Note 1) Issue and allotment issuable (Note 1) EGM approval date: Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and all										<u> </u>	<u> </u>
 2. Open older At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) 											
Section approval date: N/A N/A N/A N/A N/A Sclass of shares (10/09/2020) 115,200,000 N/A N/A (10/mm/yyyy) Issue and allotment (1//) 115,200,000 N/A N/A N/A Issue and allotment (1//) 115,200,000 Issue and allotment (1//) 10 Issue and allotment (1//) 10 Issue and allotment (1/	2.	Open offer	At price :			(/	/)		
3. Placing At price : State of currency HKD issue and allotment (10/09/2020) (10/09/2020) 3. Placing At price : State currency HKD issue and allotment (10/09/2020) Bernor Barbon (10/09/2020) EGM approval date: (1//) Class of shares (115,200,000 N/A) Class of shares Issue and allotment issue Class of shares Issue and allotment (1//) Glass of shares Issue and allotment (1//) Glass of shares Issue and allotment (1//) Glass issue					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
3. Placing At price : State currency HKD Issue and allotment (10/09/2020) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 115,200,000 N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) 115,200,000 N/A 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (date : (/ /) (date : (/ /)) (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)											`
3. Flacing 0.158 currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 115,200,000 N/A 4. Bonus issue Class of shares						C	Drd	inar	у		
(dd/mm/yyyy) <u>115,200,000</u> N/A <u>Class of shares</u> issuable (Note 1) 4. Bonus issue Lesue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : 0.158			(10	/09	9/20	20)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/)	115 200 000	NI/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)										113,200,000	<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
(dd/mm/yyyy)	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	thereto as at close of the
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	()		
				EGM approval date: (dd/mm/yyyy)	(/ ,	′)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /	′)		
				EGM approval date: (dd/mm/yyyy)	(/ /	()	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()		
							<u> N/A </u>	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total f (Prefe	eren	ice s) <u>115,200,000</u>) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	115,200,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Please refer to the Company's announcement dated 21 September 2020 for details.

Submitted by: <u>Cheung Lai Ming</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.