

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2020							
To : Hong Kong Exchanges and Clearing Limited									
Daisho Microline Holdings Limited Name of Issuer (Incorporated in Bermuda with limited liability)									
Date Submitted	01/12/20)20							
I. Movements in Authorised S	Share Ca	pital							
1. Ordinary Shares									
(1) Stock code : <u>567</u>	_Descrip	tion : Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	2,000,000,000	HK\$0.10	HK\$200,000,000.00					
Increase/(decrease)	-								
Balance at close of the mont	h _	2,000,000,000	HK\$0.10	HK\$200,000,000.00					
(2) Stock code : N/A	_Descrip	tion :		N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)	-								
Balance at close of the mont	h _								

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		- <u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(Stata	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	691,443,785	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	691,443,785	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share O	ption Schem	es of the issu	er)		
Particulars of						
share option scheme						
including EGM		Mayamant	during the me	nth		No. of new shares of
approval date		Movement	during the mo	HUH	No. of new shares of	issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option						
Scheme						
(22/11/2016)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		IVIL		141	INIL	1412
(11010-1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
0.11/4						
3. N/A						
shares						
(Note 1)			· ——			-
(11000 1)		٦	Total A. (Ord	dinary shares)	NIL	
			•	rence shares)	N/A	
			`	(Other class)	N/A	
Total funds raised o	during the m	onth from ex	ercise			
of options (State cu			NIL			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- -			
	(/ /)	=			
4. N/A						
(/ /) Stock code (if listed) Class of shares			-			
			=			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		- . · ·	. (0 "	\	N1/A	
		Total		ary shares) ice shares)	N/A N/A	=
			•	ice snares))ther class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares o	f the Issi	uer which	are to be List	ed)		
Class and description	Currency o amount outstanding	of clo pre	ount at ose of ceding oonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
	_ _ 						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>						
	<u> </u>						
	<u>—</u>						
		-					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
	<u> </u>						
	<u>—</u>						
0(1) 1 (1) (1) (1)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			To	otal C. (Ordina		N/A	-
					ce shares)	N/A N/A	-
				U)	ther class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than unde	er Share Option Schemes)		
if applicable, and class	g EGM approval date (dd/mm/yyyy), of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1	
	(/ /)		
	shares (Note 1)		
			-
2. N/A			
		1	
		1	
	(/ /)	1	
	shares (Note 1)	1	
	7		
3. N/A			
		1	
		1	
	(/ /)	1	
	shares (Note 1)		
	,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(
L			

Otl	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

		No. of new
		shares of
		issuer which
		may be
	No. of new	issued
	shares of issuer	
	issued during the	thereto as at
	month pursuant	close of the
Type of Issue	thereto	month

				Class of shares issuable (Note 1)	.					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
									<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)	} _					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
									N/A	N/A
				Class of shares redeemed (Note 1)	; _					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N1/0	N1/A
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	; _					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N//2	
									N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of nev shares of issuer whice may be issued pursuant thereto as a close of th month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			N/A	<u>N/A</u> _
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other class	s) N/A s) N/A	- - -
То	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) N//	
			2) N//	
	otal increase / (decrease) in preference shares of	,	N//	
(7	otal increase / (decrease) in other classes of sha These figures should be the same as the relevant papital").)	,	·	4

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Kemar	ks (if any):
Submit	tted by:LEE Man Kwong
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.