

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/3/2021						
To : Hong Kong Exchanges a	nd Clearing	g Limited						
Daisho Microline Holdings Limited Name of Issuer (Incorporated in Bermuda with limited liability)								
Date Submitted(01/04/2021	1						
I. Movements in Authorised S	hare Capit	al						
1. Ordinary Shares								
(1) Stock code : <u>567</u>	Description	on: <u>Ordinary</u>	Shares					
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month 2,	,000,000,000	HK\$0.10	HK\$200,000,000.00				
Increase/(decrease)								
Balance at close of the month	ı <u>2,</u>	,000,000,000	HK\$0.10	HK\$200,000,000.00				
(2) Stock code : N/A	Description	n :	N/A					
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month	ı							

2. Preference Shares					
Stock code : N/A Descript	Stock code : N/A Description :				
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descript	tion :	N/A			
	No. of other classes of shares		capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month		_			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of	004 440 705	N 1/A	A 1/ A	21/2		
preceding month	691,443,785	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	115,200,000	N/A	N/A	N/A		
Balance at close of						
the month	806,643,785	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme No. of new shares of including EGM Movement during the month No. of new shares of issuer which may be approval date (dd/mm/yyyy) and issuer issued during issued pursuant class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. Share Option Scheme (22/11/2016) NIL NIL Ordinary shares NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

NIL

Warrants to Issue Shares of the	e Issuer which	ı are to be Listed	<u>1</u>		No. of new shares of issuer	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)	-			
Z. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4. N/A						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	_
			`	ce shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
1. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ry oboros)	NI/A	
			Total C. (Ordina		N/A	-
				ce shares)	N/A	-
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A (/ /)		
3.	N/A		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	ordina	у		
3.	Placing	At price :	State HKD currency	Issue and allotment date : (dd/mm/yyyy)	(16/03/20)21)		
		0.114		EGM approval date: (dd/mm/yyyy)	(/ /)	115,200,000 (Remark)	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/#\	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			,	EGM approval date: (dd/mm/yyyy)	(1	/)	21/2	.
									N/A	N/A
	_			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A_
		Class of shares					
10.	Other At price : State	issuable (Note 1)	(/	/)		
	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	,	,		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total I	E.	(Ord			
		(Prefe	erenc		ares ares		-
		•		her c			-
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A t	o E):	(1	115,200	0,000
					(2	2) N//	4
To	otal increase / (decrease) in preference shares d	during the month (i.e. Tota	al of	A to I	E):	N//	4
Т	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Tot	al of	A to	E): N//	4
	These figures should be the same as the relevan apital").)	nt figures under II above (("Mo	veme	ents	in Issued Share	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(vi) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Please refer to the Company's announcement dated 16 March 2021 for details. Submitted by:	(iv	/)	all the securities of each class are in all respects identical (Note 3);						
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Please refer to the Company's announcement dated 16 March 2021 for details. Submitted by:	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with						
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Please refer to the Company's announcement dated 16 March 2021 for details. Submitted by:	(v	i)							
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Please refer to the Company's announcement dated 16 March 2021 for details. Submitted by: LEE Man Kwong Title: Director	(v	ii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such						
Please refer to the Company's announcement dated 16 March 2021 for details. Submitted by:LEE Man Kwong Title:Director	(v	iii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of						
Title: <u>Director</u>			•	-					
Title: <u>Director</u>				-					
Title: <u>Director</u>				-					
Title: <u>Director</u>				-					
Title: <u>Director</u>				=					
Title: <u>Director</u>				-					
Title: <u>Director</u>				-					
Title: <u>Director</u>				-					
	Su	bmitt	ted by:LEE Man Kwong	-					
	Titl	-							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.