

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/5/2021						
To : Hong Kong Exchanges a	and Clea	ring Limited						
Daisho Microline Holdings Limited Name of Issuer(Incorporated in Bermuda with limited liability)								
Date Submitted _	01/06/2021							
I. Movements in Authorised S	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : <u>567</u>	_Descrip	otion : <u>Ordinary</u>	/ Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month _.	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
Increase/(decrease)	-							
Balance at close of the mont	h _	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
(2) Stock code : N/A	_Descrip	tion :		N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month _.							
Increase/(decrease)	-							
Balance at close of the mont	h _							

2. Preference Shares							
Stock code : N/A Descript	tion :	N/A					
	No. of preference shares	Par value (State currency)	capital				
Balance at close of preceding month _							
Increase/(decrease)		_					
Balance at close of the month							
3. Other Classes of Shares							
Stock code : N/A Descript	tion :	N/A	4				
	No. of other classes of shares		capital				
Balance at close of preceding month _							
Increase/(decrease)		_					
Balance at close of the month		_					

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	806,643,785	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	806,643,785	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	<u>der Share O</u>	ption Schem	es of the Issue	er)		
Particulars of						
share option						
scheme						
including EGM		Movement	during the moi	nth		No. of new shares of
approval date			_			issuer which may be
(dd/mm/yyyy) and					issuer issued during	issued pursuant
class of shares	0		0	1		thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. Share Option						
Scheme						
(22/11/2016)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)		-				
(11010 1)						
3. N/A						
<u>J. 14/74</u>						
shares						
(Note 1)		_	- · · · · · · · · · · · · · · · · · · ·			
				linary shares)	NIL	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised of		onth from ex				
of options (State cเ	ırrency)		NIL			

Warrants to Issue Shares of the	e Issuer which	ı are to be Listed	<u>1</u>		No. of new shares of issuer	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)	-			
Z. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
3. N/A						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4. N/A						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	_
			`	ce shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
1. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
						
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)		Total C (Onding	ry oboros)	NI/A	
			Total C. (Ordina		N/A	-
				ce shares)	N/A	-
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /) shares (Note 1)		
2.	N/A (/ /)		
3.	N/A		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

0	ther Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
1.	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_			_		
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_			_		
3	. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)						
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_			_		
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
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	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			,	EGM approval date: (dd/mm/yyyy)	(1	/)	21/2	.
									N/A	N/A
	_			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
									N/A	N/A

Type of Issue		No. of new shares of issuer which may be No. of new issued shares of issuer pursuant issued during the month close of the pursuant thereto month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
		N/AN/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to F): (1) N/A
1.5.c (4551 5455) III Oldinary Shares dur	, ,	2) N/A
Total increase / (decrease) in preference shares of		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);						
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;						
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;						
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and						
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.						
Kemar	ks (if any):						
Submit	tted by:LEE Man Kwong						
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.