

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Dawnra Date Submitted 05/01/2	nys Pharmaceutica	l (Holdings) L	imited
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 2348 Descri	ption : <u>Dawn</u>	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2016

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption: <u>-</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	801,752,000	<u>-</u>		
Increase/ (decrease) during the month	100,000	<u>-</u>		<u>-</u>
Balance at close of the month	801,852,000	<u>-</u>	<u>-</u>	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme of issuer which may issuer issued during including EGM the month pursuant be issued pursuant approval date thereto as at close thereto Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1.2003 Share Option Scheme Adopted on (21/06/2003) Ordinary shares 0 0 100,000 100,000 1,324,000 (*Note 1*) 2.2013 Share Option Scheme Adopted on (21/06/2013)Ordinary shares 20,000,000 0 0 0 0 (*Note 1*) 3.shares (*Note 1*) Total A. (Ordinary shares) 100,000 (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (HK\$) HK\$313,000.00

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)				
2.	(, ,					
	$\overline{}$					<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)		\				
Subscription price EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /	()				
<u>J.</u>						
						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
<u> </u>	(/ /	/)				
4.						
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	/)			`	
			D (0 ::	ji .		
		Total	B. (Ordin	nary shares) ence shares)		-
			(191917)	Other class)		-
			'			-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstanding	month	month	month		
						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_ \					
	_ \					
Stock code (if listed)	_ —					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>	\	\			
Ct14- (:£1:-t-4)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
<u></u>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		'.		nary shares)		-
				ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		 .		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		<u> </u>		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		or iylani bo		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		
		Class of shares repurchased (Note 1)	_Ordinary_	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		-	-
		AGM approval date: (dd/mm/yyyy)	(See Rema	ark)	0	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)		~		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

Remark: An aggregate of 820,000 ordinary shares have been repurchased from 28 December 2016 to 30 December 2016 but not yet cancelled as of 31 December 2016.

	For M	Iain Board a	and GEM listed	l issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable			
Tooigamouton				
	(Note 1)			
	Issue and allotment (/ /)		
	date: (dd/mm/yyyy)	,		
	EGM approval date:	/ /)		
	(dd/mm/yyyy)			
	(33, 11111)))))			
			-	-
	Class of shares issuable			
	(Note 1)			
10. Other (Please specify) At price: State currency	(/ /)		
(Please specify) At price: currency	issue and anothern	, , ,		
	date: (dd/mm/yyyy)			
	FGM 1.1.	/ /)	Ì	
	LOW approvar date.	, , ,		
	(dd/mm/yyyy)			
		dinary share:		
	(Prefe	erence share:		
		(Other class	s) -	
				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.