

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Dawnray 02/02/20	ys Pharmaceutical	l (Holdings) L	imited
I. Movements in Authorised S				
1. Ordinary Shares	•			
(1) Stock code : <u>2348</u>	Descrip	otion: Dawn	rays Pharma	_
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)		N/A		<u>N/A</u>
Balance at close of the month		10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :	Descrip	otion: <u>-</u>		
		No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

31/1/2017

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	ription: <u>-</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	801,852,000	. -		<u>-</u>
Increase/ (decrease) during the month	(408,000)	. <u>-</u>		<u>-</u>
Balance at close of the month	801,444,000	· -		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.2003 Share Option Scheme	Granca	Likereised	Cuncented	Lupsed		
Adopted on						
(21/06/2003) Ordinary shares	0	480,000	0	0	480,000	844,000
(<i>Note 1</i>) 2.2013 Share						
Option Scheme						
Adopted on (21 /06 /2013)						
Ordinary shares	0	0	0	0	0	20,000,000
(Note 1) 3						
(/ /) shares						
(Note 1)	<u>-</u>	- -		· -		-
				dinary shares) erence shares)	480,000	
			(11016	(Other class)		
Total funds raised duri options (HK\$)	ing the month	from exercise o		HK\$1,502,400.0	00	

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/)				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)				
2.						
	$\overline{}$			-		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/					
3.	(/ /					
						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		,				
	(/ /	/)				
4.						
					\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	/)				
		Total	B. (Ordi	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_

ass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
Stock code (if listed)			_			_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)	<u> </u>				
•						
	<u> </u>		\			
Stools and a (if listed)						
Stock code (if listed) Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ /)					
((((/ /	(' '			\		
	_					
	_ _ _					
	_ _ _ 					
Stock code (if listed)	_ _ _ 					
Stock code (if listed) Class of shares						
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			Fotal C (Ordin	nary charge)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			Fotal C. (Ordin			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 12540		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ /

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	e		
		(Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of share repurchased (Note 1)	S _Ordinary		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(26 /01/2017) (See Remark)		
		AGM approval date: (dd/mm/yyyy)	(20/05/2016)	(888,000)	N/A
		Class of share redeemed (<i>Note 1</i>)	s		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	e		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
Dat	mark: 352,000 ordinary shares have been repurchase	ad on 20 January 2017 but	t not vet cancelled	Los of 21 Januar	7, 2017

	For Main Board	and GEM listed issuers
		No. of new No. of new
		shares of shares of
		issuer issued issuer which
		during the may be
		month issued
		pursuant pursuant
		thereto thereto as at
		close of the
Type of Issue		month
9. Çapital		
reorganisation	Class of shares issuable	
	(Note 1)	
	(Note 1)	
	Issue and allotment (/ /)	
	date : (dd/mm/yyyy)	
	• • • • • • • • • • • • • • • • • • • •	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10. Other (Please specify) At price: State	— Issue and allotment (/ /)	
(Please specify) At price currency	issue and anothrem	
	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	(dd/mm/yyyy)	
	Total E. (Ordinary share	s) <u>(888,000)</u>
	(Preference share	
	(Other class	s) <u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(408,000)		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Pang Kit Ling	Remarks (if any):
Title:Secretary	N/A
Title:Secretary	
	Submitted by: Pang Kit Ling
(Director, Secretary or other duly authorised officer)	Title: <u>Secretary</u>
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.