

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearing Limited		
Name of Issuer	Dawnrays Pharmaceutica	ıl (Holdings) L	imited
Date Submitted	02/03/2017		
- -			
I. Movements in Authorised Sl	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>2348</u>	Description :Dawn	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth <u>10,000,000,000</u>	0.10	1,000,000,000.00
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :	_Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	·	
Increase/(decrease)			
Balance at close of the month			

28/2/2017

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	ription: <u>-</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	801,444,000	<u>-</u>	<u>-</u>	<del>-</del>
Increase/ (decrease) during the month	(352,000)	. <del>-</del>	<u>-</u>	<u>-</u>
Balance at close of the month	801,092,000	<u>-</u>	<u>-</u>	<u>-</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement d	uring the month		thereto	thereto as at close
(dd/mm/yyyy) and		Movement u	uring the month		_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2003 Share						
Option Scheme						
Adopted on						
( 21/06/2003 )						
Ordinary shares	0	0	0	0	0	844,000
(Note 1)		<u> </u>	_			
2.2013 Share						
Option Scheme						
Adopted on						
(21/06/2013)						
Ordinary shares	0	0	0	0	0	20,000,000
( <i>Note 1</i> )	-	-	_	-		
3						
shares	_	_	_	_	_	_
(Note 1)		<del>-</del>				<u>-</u>
(Ivoic I)			Total A (Ore	dinary shares)	0	
			(Prof	erence charec)	-	
			(11010	(Other class)		
Takal familia maias 1 1	:	C	.c	(Other class)	-	
Total funds raised dur options (HK\$)	ing the month	from exercise o		)		
options (TIX#)				,		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1.\	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•					
		. <u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
2.	\					
	. \					
( / / )						· ·
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3.	-					
-	-					
( / / )	-					_
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Carla a mineti a manina						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	( /	/ )				
4.						
-	<del>-</del>					
( / / )	-	<del></del>				<u> </u>
C(++1+++1++('C1'+++1)						
Class of shares						
Cub comintion maios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )			\	
(uu/IIIII/yyyy)	( /	<i>i</i> )				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			(	Other class)		-

ass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
Stock code (if listed)			_			_
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )	<u> </u>				
•						
	<u> </u>		\			
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	( / / )					
( ( ( ( /               /	( ' '			\		
	_					
	_ _ _					
	_ _ _ 					
Stock code (if listed)	_ _ _ 					
Stock code (if listed) Class of shares						
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			Fotal C (Ordin	nary charge)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			Fotal C. (Ordin			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/mm/yyyy)				_ \

For Main Board and GEM listed issuers

			I OI IVIAIII DO	Jui u	and OLIVI fisted	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue					close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				_		
		Class of shares repurchased (Note 1)	_Ordinary_			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(24/02/2017	7)		
		AGM approval date: (dd/mm/yyyy)	(20/05/2016	5)	(352,000)	N/A
_						
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)		~		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board	d and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto the month issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)	
	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( // ) date : (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	
	Total E. (Ordinary sha (Preference sha (Other cla	res) -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(352,000)
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
Title:Secretary
(Director, Secretary or other duly authorised officer)
(Director, becreating of other daily auditorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.