

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Dawnr Date Submitted 05/05/2	ays Pharmaceutica	l (Holdings) I	imited	
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				
(1) Stock code : <u>2348</u> Descr	iption : <u>Dawn</u>	rays Pharma		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code :Descr	iption : <u>-</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>-</u>			
Increase/(decrease)	<u>-</u>			
Balance at close of the month	<u>-</u>			

30/4/2017

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	-		
Balance at close of the month	-		
3. Other Classes of Shares Stock code: - Descr	ription: -		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	801,882,000	. <u>-</u>		
Increase/ (decrease) during the month	0	. <u>-</u>	_ =	<u>-</u>
Balance at close of the month	801,882,000	. <u>-</u>	<u>-</u>	-

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement du	uring the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share	Granted	Exercised	Canceneu	Lapseu		
Option Scheme						
Adopted on						
(21/06/2013)	_	_	_	_	_	
	0	0	0	0	0	20,000,000
(Note 1)						
2.						
	_	_	_	_	_	_
(<i>Note 1</i>)		-	-			-
3						
3.						
(/ /)						
shares			_	. -		-
(Note 1)						
				dinary shares)		
			(Prefe	erence shares)	-	
					-	
Total funds raised dur	ing the month f	rom exercise o	f	•		
options (HK\$)	g 1		0			
			-			

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstanding	Шони	шошп	Шони		
						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_ \					
	_ \					
((c.11. ('f1'1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	<u> </u>				
<u>J.</u>	_					
						
-	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_ \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)		 -		
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_ /

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		
		Class of shares repurchased (Note 1)	Ordinary_	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()		
		AGM approval date: (dd/mm/yyyy)	()	0	N/A
_		Class of shows				
		Class of shares redeemed (Note 1)		_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)		~		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	. —

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of shares of issuer issued during the may be month issued pursuant thereto thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)
	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):
	(2) -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Cub mitted but Dana Wit Lina
Submitted by: Pang Kit Ling
Title:Secretary
(Director, Secretary or other duly authorised officer)
(

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.