

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Dawnr Date Submitted 01/06/2	ays Pharmaceutica 2017	l (Holdings) L	imited	
I. Movements in Authorised Share Cap	pital			
1. Ordinary Shares				
(1) Stock code : <u>2348</u> Descr	ription : <u>Dawn</u>	rays Pharma		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code :Descri	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>-</u>			
Increase/(decrease)	<u>.</u>			
Balance at close of the month	<u>-</u>			

31/5/2017

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	-		
Balance at close of the month	-		
3. Other Classes of Shares Stock code: - Descr	ription: -		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ord	inary shares	y shares No of preference No	
	(1)	(2)	shares	of shares
Balance at close of preceding month	801,882,000	<u>-</u>	_ =	<u>-</u>
Increase/ (decrease) during the month	0			<u>-</u>
Balance at close of the month	801,882,000	<u>-</u>	_ :	<u>-</u>

III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable					suer)	chemes of the I	Share Option So	Share Options (under
Approval date	of new shares suer which may ssued pursuant	of issuer which	issuer issued during					option scheme
Cold/mm/yyyy) and class of shares Stronger Strong	eto as at close		-			Massaus 4		
Class of shares issuable	f the month		_		ing the month	Movement au		
Issuable Granted Exercised Cancelled Lapsed	1 1110 111011	01 4110 111011						
1.2013 Share				Lapsed	Cancelled	Exercised	Granted	
Adopted on (21/06/2013)				•				1.2013 Share
Adopted on (21/06/2013)								Option Scheme
C21/06/2013 Ordinary shares O								
Ordinary shares 0 0 0 0 0 20,000,0								
(Note 1) 2. (Note 1) 3 (Note 1) shares	000,000	20,000,000	0	0	0	0	0	
2								
								, ,
3 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of								
3 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of								
3 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of		_	_	_	_	_	_	
3 (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of								(Note 1)
Total funds raised during the month from exercise of								,
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - (<u> </u>
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - (-
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - (ļ							
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - (
(Note 1) Total A. (Ordinary shares) - (Preference shares) - (Other class) - ((/ /)
Total A. (Ordinary shares) - (Preference shares) - (Other class) - (Other class) - (Total funds raised during the month from exercise of		-	-		-			
(Preference shares) - (Other class) - Total funds raised during the month from exercise of				nomi chores)	Cotol A (Omd			(Ivole 1)
(Other class) Total funds raised during the month from exercise of								
Total funds raised during the month from exercise of								
			-	Omer class)				
					0	om exercise of	ing the month fr	
								options (HK\$)

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.\	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· 					_
(/) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.	\					
(/ /)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.						
	•					
(/ /)	· -					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Cools as minutions mains						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/	/)				
4.		,				
	•					
(/ /)						-
C(++1+++1++('C1'+++1)				\		
Class of shares						
Subscription price EGM approval date						
(if applicable)	, .				\	\
(dd/mm/yyyy)	(/ ,	/)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(Other class)		_ \

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstanding	month	month	month		
						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_ \					
	_ \					
Stock code (if listed)	_ —					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>	\	\			
Ct14- (:£1:-t-4)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
- ·						
	<u></u>			`		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordii	nary shares) ence shares)		-
				Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 12540		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		For Main Bo	ara a	and GEM listed	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
		Class of shares issuable (Note 1)	_		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))		
			_		
		Class of shares _Ordinary_repurchased (Note 1)	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy))		
		AGM approval date: (dd/mm/yyyy))		N/A
		Class of shares ————redeemed (Note 1)	_		
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable (Note 1)	_		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	~		
		EGM approval date: (/ / (dd/mm/yyyy))		
				-	

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of shares of issuer issued during the may be month issued pursuant thereto thereto as close of th month
9. Capital reorganisation	Class of shares issuable(Note 1)
	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	- Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E): (1)
	(2) -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
Title: Secretary Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.