

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	awnrays Pharmaceutical 4/09/2017	(Holdings) L	imited	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>2348</u>	Description : <u>Dawni</u>	rays Pharma		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mon	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code :	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	<u>-</u>			
Increase/(decrease)	<u>-</u>			
Balance at close of the month	<u>-</u>			

31/8/2017

Stock code :Descr	iption: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	-		
Balance at close of the month	<u>-</u>		
3. Other Classes of Shares  Stock code: - Descr	iption : -		
Besch			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month  Increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	793,510,000	_ <del>_</del>		<del>-</del>
Increase/ (decrease) during the month			<u>-</u>	<u>-</u>
Balance at close of the month	793,510,000	<u>-</u>	<u>-</u>	-

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share						
Option Scheme						
Adopted on ( 21/06/2013 )						
Ordinary shares	0	0	0	0	0	20,000,000
(Note 1)		·		<del> </del>	·	
2.						
(Note 1)						
3						
( / / )						
shares	_	_	_	-	_	-
( <i>Note 1</i> )	-		_	<del>-</del>		-
			Total A. (Ord	dinary shares)	-	
			(Prefe	erence shares)	-	
Total funds raised dur	ing the month	from exercise o				
options (HK\$)			0			

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / )						-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ )				
2.		,				
( / / )	$\overline{}$			·		
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u></u>				
EGM approval date						
(if applicable)	( )					
(dd/mm/yyyy)	( / /					
3.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
4.						
( / / )						-
Stock code (if listed) Class of shares		_				
iccushla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	′ )			`	
			D (O1)	nomy ola ana =\		
		Total	D. (Ordii (Prefere	nary shares) ence shares)		-
			(1 101010)	Other class)		-
			,	· <del></del>		<u> </u>

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstanding	month	monui	month		
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_/					
	_ \					
Stock code (if listed)		<u></u>				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price	<u> </u>	<del>\</del>				
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
	<u> </u>					
	<u> </u>	\				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( ' ' )					
<del></del>	<u>—</u>					
	_					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						\
(dd/mm/yyyy)	( / / )					
<del></del>			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(	Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oti	ner Movements in Iss  Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	Type of Issue		Class of shares issuable				
		State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					$\overline{}$		
			Class of shares issuable (Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		
		(Note 1)		
5.	Scrip dividend At price: State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares _Ordinary_ repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy) (se	ee remark)	
		AGM approval date: (25/05/2017) (dd/mm/yyyy)	( 0)	N/A
		Class of shares ———— redeemed ( <i>Note 1</i> )		
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
Re	marks: An aggregate of 319,000 ordinary shares have cancelled as of 31 August 2017.	te been repurchased from 28 August 2017 to	o 30 August 201	7 but not yet

	F	or Main B	oard aı	nd GEM listed	l issuers
				No. of new	No. of new
				shares of	shares of
			:	issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
Type of Issue					month
9. Capital					
reorganisation	Class of shares issuable				
	(Note 1)				
		( / /	)		
	Issue and allotment	( / /	,		
	date: (dd/mm/yyyy)				
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)				
	(22.2.2.2.2.2.3)				
	Class of shares issuable				
	(Note 1)				
10. Other State	(				
10. Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
(Trease specify) currency	date: (dd/mm/yyyy)				
		( / /	)		
	EGM approval date:	( / /	,		
	(dd/mm/yyyy)				
		(Ordinary			
	(F	Preference			
		(Othe	r class	) <u>-</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.