

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dawnrays Pharmaceutical (Holdings) Limited
Date Submitted	03/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2348</u> Descri	ption : <u>Dawn</u>	rays Pharma	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	<u>.                                    </u>		
Balance at close of the month	<u>-</u>		

# 2. Preference Shares

Stock code :Descrit	iption : <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)	<u> </u>		
Balance at close of the month	<u> </u>		

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>.                                    </u>		
Increase/(decrease)	<u>.                                    </u>		
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000** 

# II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	793,191,000			<u>-</u>	
Increase/ (decrease) during the month	0			<u>-</u>	
Balance at close of the month	793,191,000	<u> </u>			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement di	uring the month		thereto	thereto as at close
(dd/mm/yyyy) and					-	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share						
Option Scheme						
Adopted on						
(21/06/2013)						
	0	0	0	0	0	26,000,000
(Note 1)						
2						
<u></u>						
						-
(Note 1)						
3						
( / / )						
shares	-	_	-	_	_	-
(Note 1)						
(10010-1)			Total A (Or	dinary charge)		
			(Fleit			
				(Other class)		
Total funds raised dur	ing the month f	rom exercise of				
options (HK\$)			0			

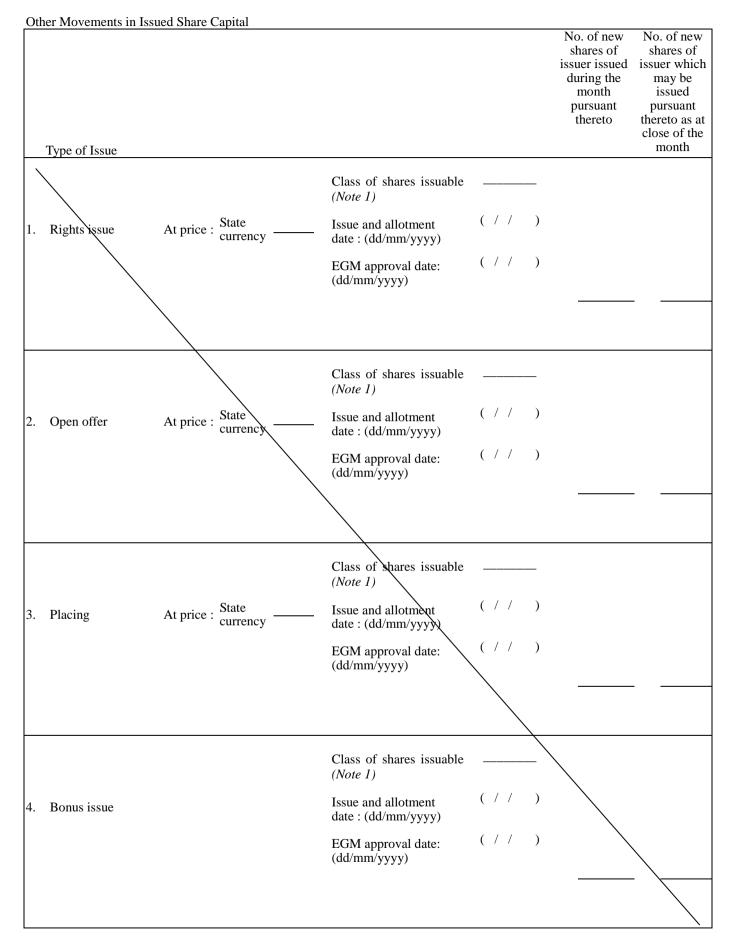
Share Options (under Share Option Schemes of the Issuer)

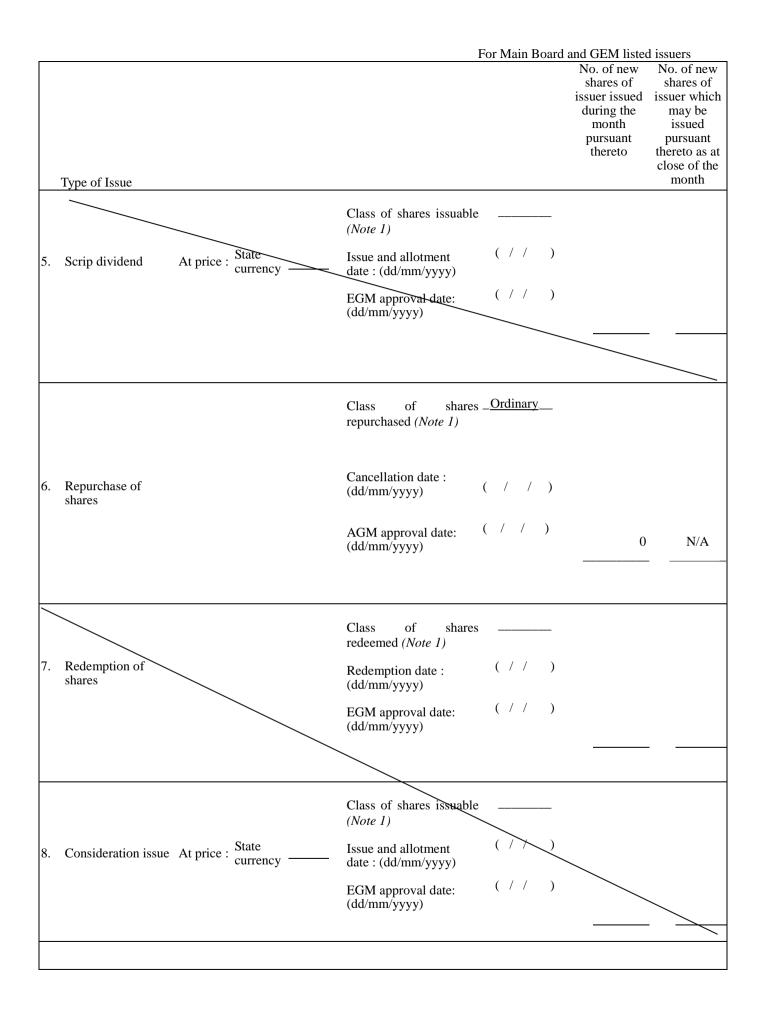
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		$\backslash$	<b>`</b>		
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price				$\backslash$	
(if applicable) (dd/mm/yyyy)	( / / )				$\backslash$
	Total	(Prefere	nary shares) ence shares) Other class)		

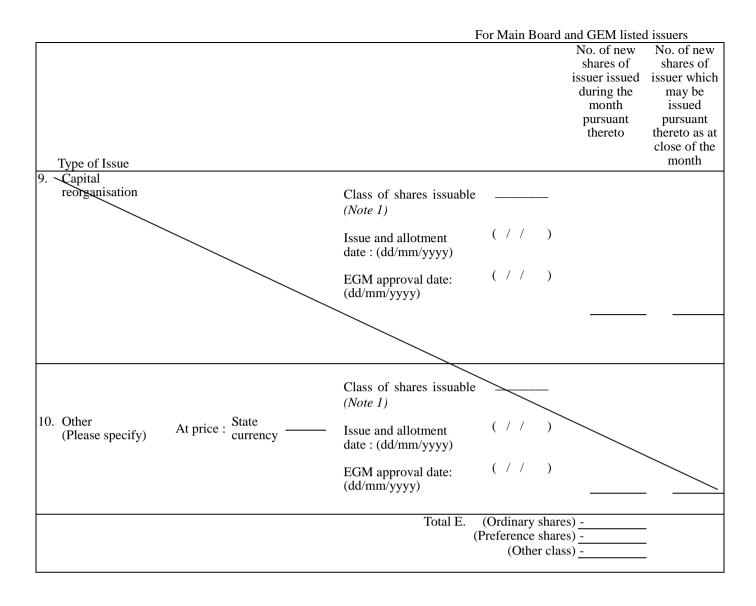
Commertibles (i.e. Commertible int	Channa af tha I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	-					
Stock code (if listed)						
Class of shares issuable ( <i>Note</i> 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	-					
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date		 				
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / ) - -	_\_	X			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price				<b>\</b>		
(if applicable)	(//) -					
	-			$\backslash$		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C (Ordu	nary shares)		
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)	-	
2	-	
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

f any):

N/A
Submitted by:Pang Kit Ling
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.