

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	wnrays Pharmaceutical	l (Holdings) L	imited
Date Submitted 03/0	05/2018		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2348</u> De	escription : Dawn	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h 10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>-</u>		
Increase/(decrease)	<u>-</u>		
Balance at close of the month	<u>-</u>		

30/04/2018

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	-		
Balance at close of the month	-		
3. Other Classes of Shares Stock code: - Descr	ription: -		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	793,191,000	<u>-</u>	_ =	<u>-</u>
Increase/ (decrease) during the month	0	<u>-</u>		<u>-</u>
Balance at close of the month	793,191,000	. <u>-</u>	_ ,=	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		M			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and		Movement d	uring the month		_	of the month
class of shares						or the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share						
Option Scheme						
Adopted on						
(21/06/2013)						
Ordinary shares	0	0	0	0	0	26,000,000
(Note 1)		- <u> </u>				
2.						
	_	_	_	_	_	_
(Note 1)		-	_			
3						
(/ /)						
shares	_	-	-	_	-	_
(<i>Note 1</i>)						-
			Total A. (Or	dinary shares)	-	
			(Prefe	erence shares)	-	
					-	
Total funds raised duri	ing the month	from exercise o	of			
options (HK\$)	<i>C</i>		0			

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.\	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- 	. <u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2.	_					
	-					
(/ /)	_	·				-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
3.	,					
	-					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, ,					
1		/)				
4.	_					
	<u>-</u> 					
(/ /)					\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)					\	
	(/	/)			`	
		Total	D (Omd):	norm chores		
		rotai	ם. (Orun Prefere)	nary shares) ence shares)		-
			(Other class)		
1				·		\

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	Outstanding	month	monui	monun		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_ \					
=	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{}$				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		\				
	 -					
-			\			
0. 1. (0.11)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable)						
	(/ /)					
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	(/ /)					
				nary shares)		_
				ence shares) Other class)		-
1			(1	Onici Class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 13540		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

		FOI Maili Board	and GEW listed	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of allows in allo		
		Class of shares issuable(Note 1)		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares <u>Ordinary</u> repurchased (<i>Note 1</i>)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) (// /)		
		AGM approval date: (/ /) (dd/mm/yyyy)	0	N/A
/		Class of shares ————redeemed (Note 1)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				_

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary sha (Preference sha (Other c	ares) -	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) -	
		(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
Title: Secretary Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.