

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dawnrays Pharmaceutical (Holdings) Limited
Date Submitted	04/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2348</u> Descri	ption : <u>Dawn</u>	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	<u> </u>		
Balance at close of the month			

# 2. Preference Shares

Stock code :Descrit	iption : <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)	<u> </u>		
Balance at close of the month	<u>-</u>		

#### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>.                                    </u>		
Increase/(decrease)	<u>.                                    </u>		
Balance at close of the month	<u> </u>		

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	793,191,000	-			
Increase/ (decrease) during the month	0	-			
Balance at close of the month	793,191,000	-		<u>-</u>	

III. Details of Movements in Issued Share Capital

Particulars of share	share Option S	chemes of the l	issuer)		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		M 1	· · · · · · · · · · · · · · · · · · ·		thereto	thereto as at close
(dd/mm/yyyy) and		Movement di	uring the month		-	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share						
Option Scheme						
Adopted on						
(21/06/2013)						
Ordinary shares	0	0	0	0	0	25,750,000
(Note 1)						
2.						
	-	-	-	-	-	-
(Note 1)						
3						
shares	_	-	_	_	_	-
(Note 1)					·	
(10001)			Total A (Ord	linary shares)	-	
			(Prefe	rence shares)	-	
			(1 fefe		-	
Total funds raised dur	ing the month f	rom avaraina o	f	(Other class)		
Total funds raised duri options (HK\$)	ing the month i	Tom exercise of	0			
options (mix)			0			

Share Options (under Share Option Schemes of the Issuer)

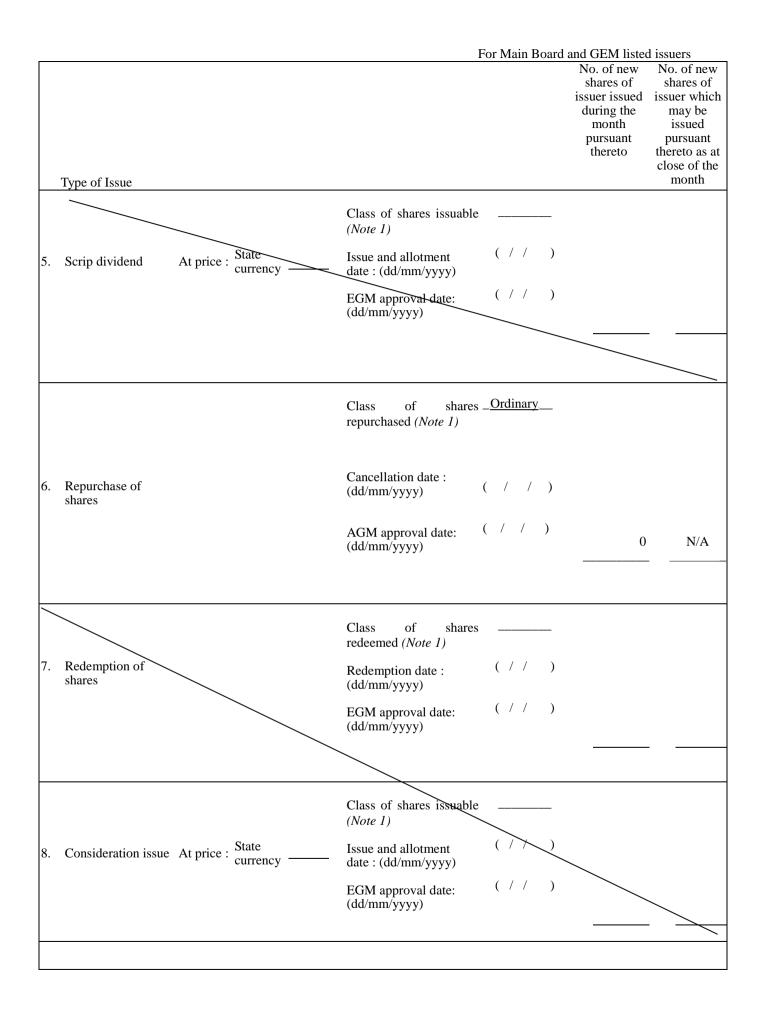
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	$\backslash$				
	<u> </u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	\	<u></u>			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		$\backslash$	<b>`</b>		
(if applicable)			$\backslash$		
4	( / / )				
4.					
			$\longrightarrow$		
( / / ) Stock code (if listed)			$\backslash$	$\backslash$	
Class of shares				$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )			\ \	
· · · · · · · · · · · · · · · · · · ·			1 \		$\mathbf{n}$
	Total	(Prefere	nary shares) ence shares) Other class)		

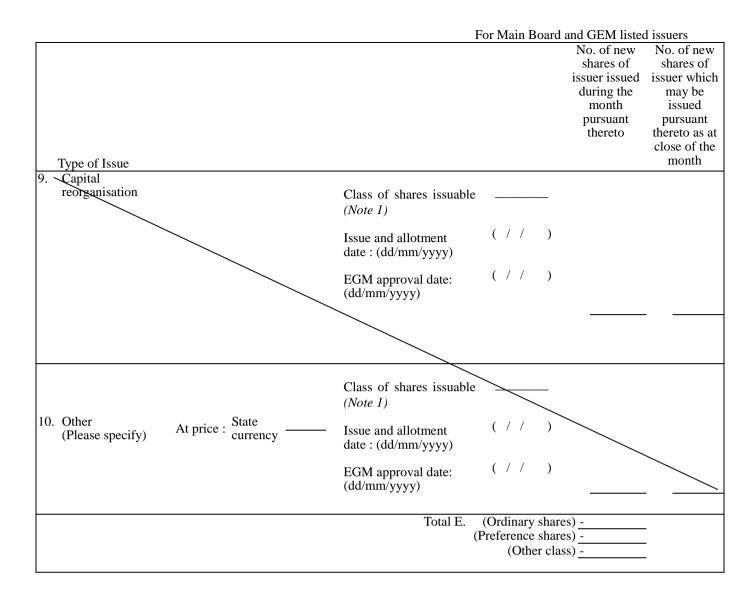
Convertibles (i.e. Convertible int	o Sharaa of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	7					
	- \					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		$\leftarrow$				
EGM approval date		$\rightarrow$				
(if applicable)						
(dd/mm/yyyy)3.	( / / )	— 🔪				
5.	_	$\backslash$				
	_	$\backslash$	,			
Stock code (if listed)			$\backslash$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date			```	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )			$\mathbf{i}$		
4.						
	_			$\langle \rangle$		
	_			$\backslash$		
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)					$\backslash$	<b>\</b>
(dd/mm/yyyy)	( / / )			1 \		$\backslash$
		-	iotal C. (Ordi) Prefera	nary shares) ence shares)		- \
			(110101	Other class)		
				·		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

No. of new shares of issuer issued during the month pursuant thereto         Type of Issue         I. Rights issue       At price : State currency         I. Rights issue       At price : State currency         Issue and allotment date : (d/mm/yyyy)         EGM approval date: (/ / / )         (Mote 1)         2. Open offer       At price : State currency         Issue and allotment (// / )         (Mote 1)         Issue and allotment (// / )         (Mote 1)         EGM approval date: (// / )         (Mote 1)         Issue and allotment (// / )         (Mote 1)         EGM approval date: (// / )         (Mote 1)         Issue and allotment (// / )         (Mote 1)         EGM approval date: (// / )         (Mote 1)         EGM approval date: (// / )         (Mirmiyyyy)         EGM approval date: (// / )         (Mirmiyyyy)         EGM approval date: (// / )		<u> </u>							al	ued Share Capi	nents in Is	ner Movem	Oth
<ul> <li>(Note 1)</li> <li>1. Rights ssue At price : State currency Issue and allotment (///)</li> <li>1. Rights ssue At price : State currency Class of shares issuable (///)</li> <li>2. Open offer At price : State currency Issue and allotment (//)</li> <li>2. Open offer At price : State currency Issue and allotment (//)</li> <li>3. Placing At price : State currency Issue and allotment (//)</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>3. Placing At price : State (Urrency Issue and allotment (//))</li> <li>4. The price is (Urrency Issue and allotment (//))</li> <li>4. The price is (Urrency Issue and allotment (//))</li> <li>4. The price issue (//) (//)</li> <li>4. The price issue (//) (//)</li> <li>4. The price issue (//) (//)</li> <li>4. The price (//) (//)</li> <li>4</li></ul>	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of suer issued i during the month pursuant thereto t	shares issuer is during mon pursu								ssue	Type of Iss	
(Note 1)         1. Rights issue       At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)         (Mote 1)         2. Open offer         At price : State currency         Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)							issuable	Class of shares				<b>`</b>	
1. Rights (sue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / / )         (dd/mm/yyyy)							issuable					$\backslash$	
2. Open offer At price : State $(dd/mm/yyyy)$ 3. Placing At price : State $(dd/mm/yyyy)$ 3. Placing At price : State $(dd/mm/yyyy)$ Class of shares issuable $(///)$ Class of shares issuable $(//)$ Class of shares issuable $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy)			)	/ )	/ /	( )			rency	At price : Sta	sue	Rights iss	1.
2. Open offer       At price : State currency       Issue and allotment (///)         Base and allotment (///)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       EGM approval date: (///)         3. Placing       At price : State currency         Issue and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)				/ )	/ /	( )	late:	EGM approval (dd/mm/yyyy)					
2. Open offer       At price : State currency       Issue and allotment (///)         Bissue and allotment (///)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       EGM approval date: (///)         3. Placing       At price : State currency         Issue and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)													
2. Open offer       At price : State currency       Issue and allotment (///)         Base and allotment (///)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       EGM approval date: (///)         3. Placing       At price : State currency         Issue and allotment (///)       Issue and allotment (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)         (dd/mm/yyyy)       EGM approval date: (///)							icenshia	Close of shares					
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / )							issuable		、	$\backslash$			
3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / ) ( / / )			)	/ )	/ /	( )					fer	Open offe	2.
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )			)	/ )	/ /	( )	late:	EGM approval (dd/mm/yyyy)					
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )													
3. Placing At price : State currency Issue and allotment ( / / ) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy)							issuable						
(dd/mm/yyyy)			)	/ )	/ /	( )	ent yyy	Issue and allotm	te	At price : Sta		Placing	3.
Class of shares issuable			)	/ )	/ /	( )	late:						
Class of shares issuable													
Class of shares issuable			<u> </u>	$\rightarrow$									-
(Note 1)		$\backslash$	$\backslash$				issuable						
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)											sue	Bonus iss	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	/ )	/ /	( )	late:	EGM approval (dd/mm/yyyy)					





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
---------	-----	-------

N/A	
Submitted by:Pang Kit Ling	
Title:Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.