

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Dawnra Date Submitted 01/08/2	ays Pharmaceutica 018	l (Holdings) L	imited
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 2348 Descri	ption: <u>Dawn</u>	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	-		
Balance at close of the month	-		

31/07/2018

Stock code :Descr	ription: <u>-</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>-</u>		
Increase/(decrease)	-		
Balance at close of the month	-		
3. Other Classes of Shares Stock code: - Descr	ription: -		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		currency)	(State currency)
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	793,191,000	<u>-</u>		<u>-</u>
Increase/ (decrease) during the month	0	<u>-</u>	_ =	<u>-</u>
Balance at close of the month	793,191,000	<u>-</u>	<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	(ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement du	iring the month		thereto	thereto as at close
(dd/mm/yyyy) and						of the month
class of shares	Conserted	Englished	C 11 - d	T		
issuable 1.2013 Share	Granted	Exercised	Cancelled	Lapsed		
Option Scheme						
Adopted on						
(21/06/2013)						
Ordinary shares	0	0	0	0	0	25,750,000
(Note 1)						
2.						
	_	_	_	_	_	_
(<i>Note 1</i>)	-		-			-
3						
<u> </u>						
(/ /)						
shares	_	<u>-</u>	<u>-</u>			-
(Note 1)						
			Total A. (Ord			
			(Prefe	erence shares)	-	
					-	
Total funds raised duri	ing the month t	from exercise of	f			
options (HK\$)	G		0			

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/)						-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
2.		,				
(/ /)	$\overline{}$			·		
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy)	(/ /					
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
4.						
(/ /)						-
Stock code (if listed) Class of shares		_				
iccushla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	′)			`	
			D (O1)	nomy ola ana =\		
		Total	. (Urdii (Prefere	nary shares) ence shares)		-
			(1 101010)	Other class)		-
			,	· 		- \

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstanding	month	month	month		
						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_ \					
	_ \					
Stock code (if listed)	_ —					-
Class of shares						
issuable (Note 1)		\				
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>	\	\			
Ct14- (:£1:-t-4)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
<u></u>	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		'.		nary shares)		-
				ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Iss	• ***				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		TOI Maili Board	and GEW listed	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			
		Class of shares issuable(Note 1)		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares <u>Ordinary</u> repurchased (<i>Note 1</i>)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) (/ /)		
		AGM approval date: (/ /) (dd/mm/yyyy)	0	N/A
		Class of shares ————redeemed (Note 1)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a close of th month
9. Capital reorganisation	Class of shares issuable(Note 1)
	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) - (Preference shares) - (Other class) -
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):
	(2) -

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Pang Kit Ling
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Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.