

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari | ng Limited | | |
|---|---------------------------|----------------------------------|---|
| Name of Issuer Dawnr Date Submitted 02/11/2 | ays Pharmaceutica 2018 | ıl (Holdings) L | imited |
| I. Movements in Authorised Share Cap | oital | | |
| 1. Ordinary Shares | | | 1 |
| (1) Stock code : 2348 Descr | iption: <u>Dawn</u> | rays Pharma | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.05 | 1,000,000,000.00 |
| Increase/(decrease) | - | | - |
| Balance at close of the month | 20,000,000,000 | 0.05 | 1,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descr | iption : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

31/10/2018

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code: N/A Descri | ription : N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |

5. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption: <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | <u>N/A</u> |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of | 1.50< 202.000 | NY/A | NI/A | N/A | |
| preceding month | 1,586,382,000 | N/A | <u>N/A</u> | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 1,586,382,000 | N/A | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option S | Schemes of the | Issuer) | | | |
|--|----------------|-----------------|-----------------|----------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| approval date | | | | | thereto | thereto as at close |
| (dd/mm/yyyy) and | | Movement du | uring the month | | - | of the month |
| class of shares | | | | | | of the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.2013 Share | | | | | | |
| Option Scheme | | | | | | |
| Adopted on | | | | | | |
| (21/06/2013) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 51,100,000 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | 1 1/1 1 | | | | 1,112 | - 1/12 |
| 3 | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | 1 1/ 2 1 | 14/11 | 14/11 | 11/21 | 11/11 | 14/11 |
| (11010-1) | | | Total A (Ord | dinary shares) | N/A | |
| | | | • | erence shares) | N/A | |
| | | | (11010 | (Other class) | | |
| Total funds raised dur | ing the month | from avarcies o | f | (Silici class) | - " | |
| options (HK\$) | ing the month | nom exercise o. | 0 | | | |
| ορωσιιο (1114) | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1.\ | Currency of nominal value | f Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - | | | | | |
| | | <u> </u> | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 2. | | , , , | | | | |
| | | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| 3. | - | | | | | |
| | - | | | | | |
| (/ /) | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | | /) | | | | |
| 4. | - | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | \ |
| (dd/mm/yyyy) | (/ | /) | | | | |
| | | Total | B. (Ordin | nary shares) | | _ |
| | | | (Prefere | ence shares) | | _ |
| | | | (| Other class) | | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.\ | outstanding | month | monu | month | | |
| | <u> </u> | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ \ | | | | | |
| | _ \ | | | | | |
| O(1 1 ('C1' (1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (/ /) | <u> </u> | | | | |
| <u> </u> | _ | | | | | |
| | <u> </u> | | | | | |
| | | · | | | | |
| Stock code (if listed) | | <u> </u> | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | · | | - | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (00/11111/1999) | (, ,) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | | Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Oti | her Movements in Iss | ued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|----------------------|---------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|--|--|
| | Type of Issue | | | monu |
| 5. | Scrip dividend At price : State currency | Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) | | |
| | | (dd/mm/yyyy) | | |
| | | Class of shares <u>Ordinary</u> repurchased (<i>Note 1</i>) | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) (// /) | | |
| | | AGM approval date: (/ /) (dd/mm/yyyy) | 0 | N/A |
| | | | | |
| | | Class of shares ————redeemed (Note 1) | | |
| 7. | Redemption of shares | Redemption date : (/ /) (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | - |
| | | Class of shares issuable (Note 1) | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | - | - — |

For Main Board and GEM listed issuers

| | | | For Main Board | and GEM listed is | |
|----------------|---------------------------|--------------------------|------------------|-------------------|------------|
| | | | | No. of new | No. of |
| | | | | shares of issuer | new |
| | | | | issued during the | shares of |
| | | | | month pursuant | issuer |
| | | | | thereto | which |
| | | | | | may be |
| | | | | | issued |
| | | | | | pursuant |
| | | | | | thereto as |
| | | | | | at close |
| | | | | | of the |
| Type of Issue | | | | | month |
| * 1 | | | | | |
| Ì | | | | | |
| 9. Capital | | | | | |
| reorganisation | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| / | | (11010 1) | | | |
| | | Effective date: | (/ /) | | |
| | _ | (dd/mm/yyyy) | | | |
| | | (2-21 | | | |
| | | EGM approval date: | (/ /) | | |
| | | (dd/mm/yyyy) | | | |
| | | | | | |
| | | | | - | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable | | _ | |
| | | (Note 1) | | | |
| 10. Other | At price : State currency | | (/ /) | | |
| | At price : currency | Issue and allotment | (/ /) | ` | |
| | • | date : (dd/mm/yyyy) | | | - |
| | | | (/ /) | | |
| | | EGM approval date: | (/ /) | | |
| | | (dd/mm/yyyy) | | | |
| | | | | | |
| | | Total E. | (Ordinary share | es) 0 | |
| | | | Preference share | | - |
| | | ` | (Other cla | | _ |
| | | | (2 | / <u></u> | _ |
| | | | | | |
| | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ied Sh | are Capital").) |

| Remarks (if any): | | | |
|-------------------|---------------------------------------|-----|--|
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| | | | |
| Submitted by: | Pang Kit Ling | _ | |
| Title: | Secretary | | |
| (Director, Secre | etary or other duly authorised office | er) | |
| (= , | y | · , | |
| | | | |
| | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.