

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Dawn	nrays Pharmaceutica	l (Holdings) L	imited
Date Submitted 04/02	2/2019		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>2348</u> Desc	cription: <u>Dawn</u>	rays Pharma	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	20,000,000,000	0.05	1,000,000,000.00
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	20,000,000,000	0.05	1,000,000,000.00
(2) Stock code : N/A Desc	cription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

31/1/2019

2. Preference Shares			
Stock code: N/A Descri	ription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			

5. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,586,382,000	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,586,382,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and class of shares		wiovement d	uring the month		_	of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share						
Option Scheme						
Adopted on						
(21/06/2013)						
Ordinary shares	16,000,000	0	0	0	0	64,700,000
(Note 1)						
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
			Total A. (Ord		N/A	
			(Prefe	erence shares)		
				(Other class)	N/A	
Total funds raised dur	ing the month fr	rom exercise o				
options (HK\$)			0			

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.\	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/) Ct11-(if 1:-t1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2.	\					
(/ /)		 -				-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/	/)				
4.		<i>,</i> ,				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
			(Other class)		_ \

ass and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	_					
	_					
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) \(\simeg\).	(/ /)					
	_\					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 5.	(/ /)	\				
•						
	<u> </u>		_			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			\			
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>					
G. 1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
Subscription price						
EGM approval date					\	\
EGM approval date (if applicable)						
EGM approval date	(/ /)		Total C (Ordin	nary shares)		
EGM approval date (if applicable)	(/ /)		Total C. (Ordir (Prefere	nary shares)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oti	her Movements in Iss	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_

For Main Board and GEM listed issuers

No. of new No. shares of issuer new

			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue			month
5.	Scrip dividend At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)		
		Class of shares <u>Ordinary</u> repurchased (<i>Note 1</i>)		
6.	Repurchase of shares	Cancellation date: (/ /) AGM approval date: (/ /)		
		AGM approval date: (/ /) (dd/mm/yyyy)	0	N/A
		Class of sharesredeemed (Note 1)		
7.	Redemption of shares	Redemption date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
				-

For Main Board and GEM listed issuers

		Г	or Main board	and GEM listed is	
				No. of new	No. of
				shares of issuer	new
				issued during the	
				month pursuant	issuer
				thereto	which
				tnereto	
					may be
					issued
					pursuant
					thereto as
					at close
					of the
T f I					
Type of Issue					month
9. Capital					
reorganisation		Class of shares issuable			
8					
		(Note 1)			
			(/ /)		
		Effective date:	(/ /)		
	_	(dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		(dd/IIIII/yyyy)			
					-
		Class of shares issuable			
		(Note 1)			
	~	(11010-1)			
10. Other	At price : State currency	 Issue and allotment 	(/ /)		_
	At price: currency		(, , , ,		
	-	date: (dd/mm/yyyy)			
			(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		3333/			
		Total E.	(Ordinary shar	res) 0	
			Preference shar		-
		(-			_
			(Other els	ss) N/A	
			(Other cla	iss) <u>N/A</u>	- -
			(Other cla	ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):			
Submitted by:	Pang Kit Ling	_	
Title:	Secretary		
(Director, Secre	etary or other duly authorised office	er)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.