

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Dawn Date Submitted 04/03/	rays Pharmaceutica 2019	l (Holdings) L	imited			
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>2348</u> Desc	ription : <u>Dawn</u>	rays Pharma				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	20,000,000,000	0.05	1,000,000,000.00			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	0.05	1,000,000,000.00			
(2) Stock code : N/A Desc	ription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	<u>N/A</u>			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	<u>N/A</u>			

28/2/2019

2. Preference Shares			
Stock code: N/A Descri	ription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			

5. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,586,382,000	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,586,382,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement d	uring the month		thereto	thereto as at close
(dd/mm/yyyy) and					_	of the month
class of shares	G . 1		G 11 1	.		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share						
Option Scheme						
Adopted on						
(21/06/2013)						
Ordinary shares	0	0	0	0	0	64,700,000
(Note 1)		-				
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(<i>Note 1</i>)						
3						
<u>J</u>						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
			Total A. (Or	dinary shares)	N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	of			
options (HK\$)	S		0			

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				-		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	/)				
2.						
	$\overline{}$					<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)		\				
Subscription price EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /	()				
<u>J.</u>						
						<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
<u> </u>		/)				
4.						
(/ /)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /	/)			\	
			D (C "			
		Total	B. (Urdii Prefera	nary shares) ence shares)		-
			(1 10101)	Other class)		· \
			`	´ 		.

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	outstanding	month	monui	month		
	<u> </u>					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_/					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price	<u> </u>	\				
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	<u> </u>	\				
Stock code (if listed)	<u> </u>		$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
	<u>—</u>					
	_			\	\	
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(1	Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oti	her Movements in Iss	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No. of new No. of shares of issuer new

	Type of Issue		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			month
		Class of shares issuable(Note 1)		
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Class of shares _Ordinary_ repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy) (/ /)		
		AGM approval date: (/ /) (dd/mm/yyyy)	0	N/A
_				
		Class of shares ————redeemed (Note 1)		
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Class of shares issuable (Note 1)		
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (/ / / (dd/mm/yyyy)		

For Main Board and GEM listed issuers

			TOI Maili Board	and GEM fisted is	
				No. of new	No. of
				shares of issuer	new
				issued during the	shares of
				month pursuant	issuer
				thereto	which
				thereto	
					may be
					issued
					pursuant
					thereto as
					at close
					of the
Type of Issue					month
9. Capital					
reorganisation		Class of shares issuable			
reorganisation					
		(<i>Note 1</i>)			
			(/ /)		
		Effective date:	(/ /)		
	_	(dd/mm/yyyy)			
			(
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		(
					-
		Class of shares issuable			
		(Note 1)			
10 01	G	(11010-1)			
10. Other	At price : State currency	— Issue and allotment	(/ /)		_
	At price: currency		,		
		date: (dd/mm/yyyy)			
		ECM 11.	(/ /)		
		EGM approval date:	(' ')		
		(dd/mm/yyyy)			
		Total E.	(Ordinary share	es) 0	
			Preference share	N/A	-
		(-
			(Other class	55) <u>11/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any):			
Submitted by:	Pang Kit Ling	_	
Title:	Secretary		
(Director, Secre	etary or other duly authorised office	er)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.