

# CHINA AGROTECH HOLDINGS LIMITED

## 浩倫農業科技集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

### Subscription of Corporate Bonds

**China Agrotech Holdings Limited** (the “Company”) hereby confirms that during the period from March to August 2014, the Company entered into separate subscription agreements with seven independent private investors (the “**Subscribers**”) pursuant to which the Subscribers have agreed to subscribe and the Company has agreed to issue corporate bonds (the “**Corporate Bonds**”) in the aggregate principal amount of HK\$45,000,000 at par value, bearing interest at rates ranging from 6% to 7% per annum and maturity dates ranging from seven to eight years from the date of issue (the “**Subscriptions**”). The Subscriptions have been completed at the respective dates of issue as detailed below.

Details of the Subscriptions are as follows:

<b>Subscriber</b>	<b>Principal amount of the Corporate Bonds</b>	<b>Date of issue</b>
Ms. Zhang Lizhen (張麗珍)	HK\$5,000,000	21 March 2014
Mr. Tian Jian (田建)	HK\$5,000,000	8 April 2014
Mr. Li Hongjun (李宏軍)	HK\$6,000,000	15 April 2014
Mr. Gong Chao (龔超)	HK\$6,000,000	22 April 2014
Mr. Chen Youli (陳幼禮)	HK\$10,000,000	22 May 2014
Mr. Zhang Laiyu (張來玉)	HK\$3,000,000	5 June 2014
Ms. Feng Xue (馮雪)	HK\$10,000,000	18 August 2014

**China Agrotech Holdings Limited**  
**Wu Shaoning**  
*Chairman*

Hong Kong, 17 September 2014

\* For identification purpose only