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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

(1) DELAY IN PUBLICATION OF ANNUAL RESULTS AND POSSIBLE DELAY IN DISPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2014;

(2) POSTPONEMENT OF BOARD MEETING;

(3) INFORMATION ABOUT INDEBTEDNESS SITUATION OF THE GROUP;

AND

(4) SUSPENSION IN TRADING PENDING RELEASE OF OTHER INSIDE INFORMATION

China Agrotech Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) makes this announcement pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Delay in Publication of Annual Results and Possible Delay in Dispatch of Annual Report for the Year Ended 30 June 2014

The Board announces that, due to (1) the audit-related coordination works with certain subsidiaries in the PRC for preparation of materials for audit purpose (the “Audit Materials”), which include but not limit to, financial information analysis and reconciliation of intra-group transactions and balances, being not as smooth as expected after the resignation of an experienced finance manager, who was assigned as the main coordinator (the “Main Audit Coordinator”) responsible for the overall coordination of about 20 PRC subsidiaries located in about six provinces, despite the immediate assignment of a new Main Audit Coordinator to takeover the audit-related coordination works; (2) the resignation of certain business and

accounting personnel of certain PRC subsidiaries as a result of the scaling down of operation in recent months while the replacing responsible accounting staff encountered difficulties in preparing the Audit Materials; and (3) the new Main Audit Coordinator encountered difficulties in obtaining cooperation from the local management of certain PRC subsidiaries located in the Jiangxi Province (the “Jiangxi Subsidiaries”) to provide the Audit Materials, which was due to the relevant Jiangxi Subsidiaries had not yet repaid certain loans borrowed from the local management who demanded repayment, and therefore, the Group requires further time to prepare the Audit Materials for auditors to perform and finalize their audit works in respect of the Group’s annual results for the year ended 30 June 2014 (the “2014 Annual Results”).

The Company expects that (i) it will be unable to publish the 2014 Annual Results by 30 September 2014, and (ii) it may not be able to dispatch its annual report for the year ended 30 June 2014 (the “2014 Annual Report”) to its shareholders by 31 October 2014.

The delay in the publication of the announcement of the 2014 Annual Results and the possible delay in the dispatch of the 2014 Annual Report, if materializes, will constitute non-compliance with Rules 13.46 and 13.49 of the Listing Rules.

Postponement of Board Meeting

Reference is made to the announcement of the Company dated 18 September 2014 in respect of board meeting (the “Board Meeting”) for the purpose of, inter alia, approving the 2014 Annual Results. The Board announces that due to the delay in the publication of the 2014 Annual Results, the Board Meeting originally scheduled to be held on 30 September 2014 will be postponed.

The Company currently endeavors to coordinate with its PRC subsidiaries to furnish the Audit Materials and is cooperating with the auditors to assist them to complete their audit works as soon as possible, as well as working with the auditors to agree on a timetable to achieve the same. The Company currently expects that the publication of the announcement of the 2014 Annual Results and the dispatch of the 2014 Annual Report can be accomplished by end of October 2014.

The Company will make further announcement with respect to the release of the 2014 Annual Results and the dispatch of the 2014 Annual Report in accordance with the Listing Rules in due course.

Information about Indebtedness Situation of the Group

Upon the release of the announcement of the Company dated 19 September 2014 in respect of the poll results of the Company's extraordinary general meeting held on the same day, which disclosed, among others, the resolutions regarding the proposed issue of new convertible bonds and the proposed set off with the existing convertible bonds not being passed, such matter immediately raised great concerns of certain creditors and guarantors of the Group's indebtedness in the PRC regarding the solvency of the Company.

In view of the above, the Company will make further announcement in relation to the Group's indebtedness situation as and when appropriate.

Suspension in Trading Pending Release of Other Inside Information

At the request of the Company, trading in the shares of the Company has been suspended with effect from 1:00 p.m. on 18 September 2014 and will remain suspended until the release of further announcement of inside information in relation to the operation and possible assets impairment of the Jiangxi Subsidiaries, and the indebtedness situation of the Group.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 25 September 2014

The Board as of the date of this announcement comprises Mr. Wu Shaoning and Ms. Chen Xiao Fang, who are the executive Directors of the Company, and Mr. Wong Kin Tak, Mr. Zhang Shaosheng and Mr. Cheung Ka Yue, who are the independent non-executive Directors of the Company.

** For identification purpose only*