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## **CHINA AGROTECH HOLDINGS LIMITED**

**浩倫農業科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01073)**

### **INSIDE INFORMATION**

#### **WINDING UP PETITION AGAINST THE COMPANY**

China Agrotech Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) makes this announcement pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

#### **Winding Up Petition Against the Company**

Reference is made to the Company’s announcement dated 13 October 2014 in relation to the statutory demand issued by CCM to the Company (the “Announcement”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

On 12 November 2014, the Company received a winding up petition (“Winding Up Petition”) dated 11 November 2014 filed by CCM (as petitioner) at the High Court of Hong Kong against the Company. It was alleged in the Winding Up Petition that the Company is liable to pay and satisfy the outstanding CCM Indebtedness of RMB82,669,804 (after deduction of proceeds from the sale of certain convertible bonds issued by the Company to Mr. Wu Shaoning, the chairman and executive director of the Company, as security for the CCM Indebtedness, at the amount of RMB20,367,764) and failed to make any offer to CCM to secure or compound for the same to the reasonable satisfaction of CCM. The Winding Up Petition will be heard before the court on 14 January 2015.

The Company will seek legal advice in respect of the Winding Up Petition and the matters stated therein.

The Company will keep its shareholders and the public informed on the progress of the legal proceedings in respect of the Winding Up Petition and of its impact on the Group’s operation and financial position, and further announcements will be made as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board  
**China Agrotech Holdings Limited**  
**Wu Shaoning**  
*Chairman*

Hong Kong, 13 November 2014

*The Board as of the date of this announcement comprises Mr. Wu Shaoning, Ms. Chen Xiao Fang and Mr. Zhang Liang, who are the executive Directors of the Company, and Mr. Wong Kin Tak, Mr. Zhang Shaosheng and Mr. Cheung Ka Yue, who are the independent non-executive Directors of the Company.*

*\* For identification purpose only*