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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01073)

CHANGE OF FINANCIAL ADVISER

Reference is made to the announcement dated 2 October 2015 published by China Agrotech Holdings Limited (In Liquidation) (the “**Company**”) regarding the appointment of financial adviser.

On 20 January 2016, the Company and Quam Capital Limited (“**Quam**”) have mutually agreed to terminate the financial adviser’s agreement entered into between the Company and Quam with effect from 20 January 2016 (the “**Termination**”) due to the recent changes in personnel of Quam. Save as disclosed in this announcement, the Company confirms that there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The Company further announces that Lego Corporate Finance Limited (“**Lego**”) has been appointed as the new financial adviser to the Company with effect from 20 January 2016 to advise on, among others, the possible submission of a resumption proposal. Lego is a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

For and on behalf of

CHINA AGROTECH HOLDINGS LIMITED

(In Liquidation)

Stephen Liu Yiu Keung

David Yen Ching Wai

Joint and Several Liquidators

Hong Kong, 20 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wu Shaoning, Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao; and the independent non-executive directors of the Company are Mr. Wong Kin Tak and Ms. Zhao Jianhua.

** For identification purpose only*