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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

REVISED TIMETABLE FOR PROPOSED RESTRUCTURING

Reference is made to the circular (the “**Circular**”) of the Company dated 27 April 2019 in relation to, among others, the Proposed Restructuring. Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Circular.

REVISED TIMETABLE

As stated in the Circular, the expected timetable for the Proposed Restructuring therein is subject to change and events in relation to the Capital Reorganisation and the Creditors’ Scheme are subject to, among others, the directions of the High Court and the Grand Court to convene and hold the Scheme Meetings and the availability of the court for the hearing of petition to sanction the Creditors’ Scheme and, as to the Grand Court only, confirm the Capital Reduction. As at the date of this announcement, the High Court has approved the Scheme Document and granted the order to convene the Scheme Meeting. The Grand Court has yet to grant its orders to convene the Scheme Meeting and to fix the hearing of the petition to sanction the Creditors’ Scheme and to confirm the Capital Reduction. Accordingly, the date for the Scheme Meeting and the effective date of the Capital Reorganisation will be postponed. The timetable for the Proposed Restructuring, including, among others, the Capital Reorganisation, the Subscriptions and the Public Offer will be postponed. The Company will issue announcement(s) on the revised timetable for the Proposed Restructuring as soon as practicable when the revised timetable can be finalised.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange had been suspended since 1:00 p.m. on 18 September 2014 and will remain suspended until further notice.

WARNING

The proposed transactions contemplated under the Proposed Restructuring are subject to a number of conditions precedents which may or may not be fulfilled and are subject to change upon the review of the Stock Exchange.

In addition, the Stock Exchange's formal and final approval on the New Listing Application made by the Company may or may not be granted, therefore the proposed transactions contemplated under the Proposed Restructuring may or may not proceed.

Shareholders and potential investors should note that Resumption is subject to various conditions which may or may not be fulfilled. There is no guarantee that Resumption will take place. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
CHINA AGROTECH HOLDINGS LIMITED
(In Liquidation)
Stephen Liu Yiu Keung
David Yen Ching Wai
Joint and Several Liquidators

Hong Kong, 30 May 2019

As at the date of this announcement, the executive Directors are Ms. Chen Xiao Fang, Mr. Zhang Liang and Mr. Xu Jiangtao, and the independent non-executive Director is Ms. Zhao Jianhua.

* *For identification purpose only*