

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of Da Yu Financial Holdings Limited (formerly known as China Argotech Holding Limited) (the “Company”) dated 28 June 2019.

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Potential investors should note that the Underwriter is entitled to terminate its obligations under the Underwriting Agreement by notice in writing to the Company given by the Underwriter upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — Underwriting Agreement — Termination of the Underwriting Agreement” in the Prospectus at any time prior to 4:00 p.m. (Hong Kong time) on the date of this announcement.

DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(Formerly known as China Agrotech Holdings Limited 浩倫農業科技集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

PUBLIC OFFER AND NEW PLACING

Number of Offer Shares under the Public Offer	: 241,705,083 New Shares (including 30,531,469 Reserved Shares under the Preferential Offering) (after reallocation)
Number of New Placing Shares	: 512,698,586 New Shares
Offer Price and New Placing Price	: HK\$0.52 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.1 per New Share
Stock code	: 1073

Sole Sponsor



英皇融資有限公司
Emperor Capital Limited

Financial Adviser to the Company



Lego Corporate
Finance Limited
力高企業融資有限公司

Sole Underwriter



光大新鴻基
EVERBRIGHT SUN HUNG KAI

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

NET PROCEEDS FROM THE PUBLIC OFFER

- The Offer Price is HK\$0.52 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.52 per Offer Share and 241,705,083 New Shares offered by the Company, the net proceeds from the Public Offer, after deducting the underwriting commissions and other expense in connection with the Public Offer, is estimated to be approximately HK\$123.2 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Letter from the Liquidators – Reasons for the Subscriptions, the New Placing and the Public Offer” in the Prospectus and in the paragraph headed “Net Proceeds from the Public Offer” below.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Preferential Offering

- A total of 16 valid applications pursuant to the Preferential Offering from Qualifying Shareholders on **BLUE** Application Forms for a total of 30,531,469 Reserved Shares have been received, representing approximately 0.20 times of the total number of 150,264,780 Reserved Shares available under the Preferential Offering. Among such valid applications for a total of 30,531,469 Reserved Shares, 9 are for the subscription of 25,111,239 Reserved Shares under the Assured Entitlement and 7 are for the subscription of 5,420,230 excess Reserved Shares. The final number of Reserved Shares allocated to Qualifying Shareholders under the Preferential Offering is 30,531,469 Reserved Shares, representing approximately 12.63% of the total number of 241,705,083 Offer Shares initially available under the Public Offer, and taking into account all valid **BLUE** Application Forms received, 119,733,311 un-subscribed Reserved Shares have been reallocated to the Public Offer on **WHITE** and **YELLOW** Application Forms.

Public Offer

- The Offer Shares (save for the Reserved Shares under the Preferential Offering) offered under the Public Offer have been slightly over-subscribed. A total of 3,793 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 354,170,000 Offer Shares, representing approximately 3.87 times of the total number of 91,440,303 Offer Shares initially available for subscription under the Public Offer (excluding the Preferential Offering).

NEW PLACING

- The New Placing Shares offered under the New Placing have been fully placed. There were a total of 10 placees under the New Placing. The number of New Placing Shares placed under the New Placing is 512,698,586, representing all of the New Placing Shares available under the New Placing. The New Placing Price of HK\$0.52 per New Placing Share is equal to the Subscription Price and the Offer Price.
- The Directors confirm that (a) no placee has, individually, been placed more than 10% of the enlarged issued share capital of the Company immediately upon Resumption; (b) no placee will become a substantial shareholder (as defined in the Listing Rules) immediately upon Resumption; (c) the number of New Shares in public hands will satisfy the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules on Resumption; (d) the three largest public Shareholders do not hold more than 50% of the New Shares in public hands at the time of Resumption in compliance with Rule 8.08(3) of the Listing Rules; (e) there will be at least 300 Shareholders at the time of Resumption in compliance with Rule 8.08(2) of the Listing Rules; and (f) save for a “connected client” procured by sub-placing agent, all of the placees under the New Placing and their ultimate beneficial owners are Independent Third Parties and independent of the Vendor and its connected persons.
- All the placees are independent of, and not connected or acting in concert with, any other placees under the New Placing. The Placing Agent and the sub-placing agent have received orders from 10 placees with total demand of 528,620,000 New Shares, total 512,698,586 New Shares are allocated to all placees based on a pro-rata basis.
- Save for margin financing provided by the Underwriter to its clients under ordinary and usual course of business, none of the Public Offer shares and the New Placing Shares subscribed for have been financed directly or indirectly by any of the Proposed Directors, the substantial Shareholder (upon Resumption), the Vendor, Yu Ming, Allied Group and their subsidiaries (where applicable) and their respective parties acting in concert, connected persons and close associates within the meaning of the Listing Rules before or immediately after completion of the Public Offer and the New Placing; none of the subscribers of the Public Offer shares and the New Placing Shares is accustomed to take instructions from any of the Proposed Directors, the substantial Shareholder (upon Resumption), the Vendor, Yu Ming, Allied Group and their subsidiaries (where applicable) and their respective parties acting in concert, connected persons and close associates within the meaning of the Listing Rules before or immediately after completion of the Public Offer and the New Placing in relation to the acquisition, disposal, voting or other disposition of the shares registered in his/her/its name or otherwise held by him/her/it.

RESULTS OF ALLOCATIONS

- The results of allocations of the Offer Shares under the Public Offer (including the Reserved Shares under the Preferential Offering) successfully applied for under **WHITE**, **YELLOW** and **BLUE** Application Forms, the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer (including the Preferential Offering), and the number of the Offer Shares and the Reserved Shares successfully applied for, will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 25 July 2019;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID Number/Passport Number/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Thursday, 25 July 2019 to 12:00 midnight on Wednesday, 31 July 2019;
 - by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 25 July 2019 to Sunday, 28 July 2019;
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 25 July 2019 to Saturday, 27 July 2019 at the receiving bank’s designated branches at the addresses set out in the paragraph headed “Results of allocation” below.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Offer Shares or more on **WHITE** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their relevant Application Forms and have been successfully or partially successfully allocated Offer Shares or Reserved Shares are eligible to collect share certificates (where applicable) in person from the Hong Kong Branch Share Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 25 July 2019 or such other date as notified by the Company on the websites of the Company at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange at www.hkexnews.hk.

- Share certificates for Offer Shares allotted to applicants who applied on **WHITE** Application Forms, or Reserved Shares allotted to applicants who applied on **BLUE** Application Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the addresses specified in the relevant Application Forms at their own risk on or before Thursday, 25 July 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as stated in the **YELLOW** Application Form on Thursday, 25 July 2019, or on such other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 25 July 2019 or such other place or date as notified by the Company.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 25 July 2019. No interest will be paid thereon.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 26 July 2019 provided that the Public Offer has become unconditional and has not otherwise been terminated. Investors who trade New Shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or the Reserved Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Public Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirement under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Public Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 26 July 2019, dealings in the New Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 26 July 2019. The New Shares will be traded in board lots of 5,000 New Shares each. The stock code of the New Shares is 1073.

NET PROCEEDS FROM THE PUBLIC OFFER

The Offer Price is HK\$0.52 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.52 per Offer Share and 241,705,083 New Shares offered by the Company, the net proceeds from the Public Offer, after deducting the underwriting commissions and other expense in connection with the Public Offer, is estimated to be approximately HK\$123.2 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 55.2%, or approximately HK\$68.0 million, will be used for the settlement of the Acquisition Consideration;
- approximately 37.3%, or HK\$46.0 million, will be used for the repayment of the Cash Advance;
- approximately 3.5%, or approximately HK\$4.3 million, will be used for settlement of professional fees relating to the Resumption; and
- approximately 4.0%, or approximately HK\$4.9 million, will be retained as general working capital of the Enlarged Group.

Please refer to the section headed “Letter from the Liquidators – Reasons for the Subscriptions, the New Placing and the Public Offer” in the Prospectus for further details of the Company’s intended use of net proceeds from the Public Offer.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Preferential Offering

At the close of the application lists at 12:00 noon on Friday, 19 July 2019, a total of 16 valid applications pursuant to the Preferential Offering from Qualifying Shareholders on **BLUE** Application Forms for a total of 30,531,469 Reserved Shares have been received, representing approximately 0.20 times of the total number of 150,264,780 Reserved Shares available under the Preferential Offering. Among such valid applications for a total of 30,531,469 Reserved Shares, 9 are for the subscription of 25,111,239 Reserved Shares under the Assured Entitlement and 7 are for the subscription of 5,420,230 excess Reserved Shares. The final number of Reserved Shares allocated to Qualifying Shareholders under the Preferential Offering is 30,531,469 Reserved Shares, representing approximately 12.63% of the total number of 241,705,083 Offer Shares initially available under the Public Offer, and taking into account all valid **BLUE** Application Forms received, 119,733,311 un-subscribed Reserved Shares have been reallocated to the Public Offer under **WHITE** and **YELLOW** Application Forms.

Applications not completed in accordance with the instructions set out in the **BLUE** Application Form have been rejected. No multiple application or suspected multiple application has been identified. No applications have been rejected due to bounced cheques. No applications have been rejected due to invalid applications.

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Preferential Offering” below.

Public Offer

The Offer Shares (save for the Reserved Shares under the Preferential Offering) offered under the Public Offer have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Friday, 19 July 2019, a total of 3,793 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 354,170,000 Offer Shares, representing approximately 3.87 times of the total number of 91,440,303 Offer Shares initially available for subscription under the Public Offer (excluding the Preferential Offering), being:

- 3,785 valid applications in respect of a total of 102,730,000 Offer Shares with an aggregate subscription amount (based on the Offer Price of HK\$0.52 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 2.25 times of the 45,720,000 Offer Shares initially comprised in Pool A; and
- 8 valid applications in respect of a total of 251,440,000 Offer Shares with an aggregate subscription amount (based on the Offer Price of HK\$0.52 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 5.50 times of the 45,720,000 Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple or suspected multiple applications have been identified and rejected. 5 applications have been rejected due to bounced cheque. 11 applications have been rejected due to invalid application. No application for more than 50% of the Offer Shares (excluding the Reserved Shares under the Preferential Offering) initially available under the Public Offer (that is, more than 45,720,000 Offer Shares) has been identified.

The final number of Offer Shares allocated to the Public Offer (other than the Preferential Offering) is 211,173,614 Offer Shares, representing approximately 230.94% of the total number of Offer Shares initially available under the Public Offer (excluding the Reserved Shares under the Preferential Offering).

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Public Offer” below.

NEW PLACING

- The New Placing Shares offered under the New Placing have been fully placed. There were a total of 10 placees under the New Placing. The number of New Placing Shares placed under the New Placing is 512,698,586, representing all of the New Placing Shares available under the New Placing. The New Placing Price of HK\$0.52 per New Placing Share is equal to the Subscription Price and the Offer Price.
- The Directors confirm that (a) no placee has, individually, been placed more than 10% of the enlarged issued share capital of the Company immediately upon Resumption; (b) no placee will become a substantial shareholder (as defined in the Listing Rules) immediately upon Resumption; (c) the number of New Shares in public hands will satisfy the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules on Resumption; (d) the three largest public Shareholders do not hold more than 50% of the New Shares in public hands at the time of Resumption in compliance with Rule 8.08(3) of the Listing Rules; (e) there will be at least 300 Shareholders at the time of Resumption in compliance with Rule 8.08(2) of the Listing Rules; and (f) save for a “connected client” procured by sub-placing agent, all of the placees under the New Placing and their ultimate beneficial owners are Independent Third Parties and independent of the Vendor and its connected persons.
- All the placees are independent of, and not connected or acting in concert with, any other placees under the New Placing. The Placing Agent and the sub-placing agent have received orders from 10 placees with total demand of 528,620,000 New Shares, total 512,698,586 New Shares are allocated to all placees based on a pro-rata basis.

- Save for margin financing provided by the Underwriter to its clients under ordinary and usual course of business, none of the Public Offer shares and the New Placing Shares subscribed for have been financed directly or indirectly by any of the Proposed Directors, the substantial Shareholder (upon Resumption), the Vendor, Yu Ming, Allied Group and their subsidiaries (where applicable) and their respective parties acting in concert, connected persons and close associates within the meaning of the Listing Rules before or immediately after completion of the Public Offer and the New Placing; none of the subscribers of the Public Offer shares and the New Placing Shares is accustomed to take instructions from any of the Proposed Directors, the substantial Shareholder (upon Resumption), the Vendor, Yu Ming, Allied Group and their subsidiaries (where applicable) and their respective parties acting in concert, connected persons and close associates within the meaning of the Listing Rules before or immediately after completion of the Public Offer and the New Placing in relation to the acquisition, disposal, voting or other disposition of the shares registered in his/her/its name or otherwise held by him/her/it.

The allotment results under the New Placing is summarised below:

Placees	No. of New Shares allotted under the New Placing	Approximate percentage shareholding immediately after Resumption
Placee 1	109,405,000	9.60%
Placee 2	96,990,000	8.51%
Placee 3	96,990,000	8.51%
Placee 4	77,590,000	6.81%
Placee 5	54,140,000	4.75%
Placee 6	53,345,000	4.68%
Placee 7	6,785,000	0.60%
Placee 8	5,823,586	0.51%
Placee 9	5,815,000	0.51%
Placee 10	5,815,000	0.51%
	<hr/>	
Total	<u><u>512,698,586</u></u>	45.0%

Placees with notifiable interests (5% or more of the entire issued shares immediately after Resumption) as defined under the SFO will be identified in the completion announcement to be published by the Company on 25 July 2019.

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allotted to the Qualifying Shareholders under the Preferential Offering is 30,531,469 Reserved Shares, representing approximately 12.63% of the Offer Shares initially available under the Public Offer.

No preferential treatment was given to any of the Qualifying Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure and condition of the Public Offer and the Preferential Offering — The Preferential Offering — Basis of allocation for applications for Reserve Shares” in the Prospectus.

Valid applications made by the Qualifying Shareholders on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

NO. OF RESERVED SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR	BASIS OF ALLOTMENT/BALLOT	TOTAL NO. OF RESERVED SHARES ALLOTTED	APPROXIMATE PERCENTAGE OF ALLOCATION BASED ON THE THE TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR IN THIS CATEGORY
1 to 4,845,230	<u>7</u>	<u>5,420,230</u>	Allot Excess Reserved Shares applied for in full	<u>5,420,230</u>	100.00%
	<u><u>7</u></u>	<u><u>5,420,230</u></u>		<u><u>5,420,230</u></u>	

Taking into account all valid **BLUE** Application Forms received, 119,733,311 un-subscribed Reserved Shares have been reallocated to the Public Offer.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Public Offer and the Preferential Offering – Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allocated on the basis set out below:

NO. OF NEW SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF NEW SHARES APPLIED FOR
POOL A			
5,000	1,655	5,000 New Shares	100.00%
10,000	1,312	10,000 New Shares	100.00%
15,000	246	15,000 New Shares	100.00%
20,000	67	20,000 New Shares	100.00%
25,000	137	25,000 New Shares	100.00%
30,000	30	30,000 New Shares	100.00%
35,000	19	35,000 New Shares	100.00%
40,000	31	40,000 New Shares	100.00%
45,000	5	45,000 New Shares	100.00%
50,000	71	50,000 New Shares	100.00%
60,000	47	60,000 New Shares	100.00%
70,000	10	70,000 New Shares	100.00%
80,000	5	80,000 New Shares	100.00%
90,000	12	90,000 New Shares	100.00%
100,000	50	100,000 New Shares	100.00%
150,000	21	150,000 New Shares	100.00%
200,000	14	200,000 New Shares	100.00%
250,000	1	250,000 New Shares	100.00%
300,000	10	300,000 New Shares	100.00%
350,000	4	350,000 New Shares	100.00%
400,000	3	400,000 New Shares	100.00%
500,000	4	500,000 New Shares	100.00%
600,000	4	600,000 New Shares	100.00%
700,000	1	700,000 New Shares	100.00%
800,000	3	800,000 New Shares	100.00%
1,000,000	12	1,000,000 New Shares	100.00%

NO. OF NEW SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF NEW SHARES APPLIED FOR
1,500,000	2	1,500,000 New Shares	100.00%
2,000,000	6	2,000,000 New Shares	100.00%
3,000,000	1	3,000,000 New Shares	100.00%
3,500,000	2	3,500,000 New Shares	100.00%
	<u>3,785</u>		
POOL B			
10,000,000	2	4,700,000 New Shares	47.00%
20,000,000	1	9,000,000 New Shares	45.00%
40,000,000	3	17,120,000 New Shares	42.80%
45,720,000	2	19,340,000 New Shares plus 1 out of 2 to receive additional 3,614 New Shares	42.30%
	<u>8</u>		

The final number of Offer Shares allocated to the Public Offer (other than the Preferential Offering) is 211,173,614 Offer Shares, representing approximately 87.37% of the total number of Offer Shares available under the Public Offer.

RESULTS OF ALLOCATIONS

The results of allocations of the Offer Shares under the Public Offer (including the Reserved Shares under the Preferential Offering) successfully applied for under **WHITE**, **YELLOW** and **BLUE** Application Forms, including the Hong Kong identity card numbers/passport/Hong Kong business registration numbers of successful applicants under the Public Offer (including the Preferential Offering), and the number of the Offer Shares and the Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 25 July 2019;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID Number/Passport Number/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Thursday, 25 July 2019 to 12:00 midnight on Wednesday, 31 July 2019;

- by telephone enquiry line by calling 2862-8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 25 July 2019 to Sunday, 28 July 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 25 July 2019 to Saturday, 27 July 2019 at the receiving bank’s designated branches at the addresses set out below:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch	Address
Hong Kong Island	Wanchai Branch	117-123 Hennessy Road, Wanchai, Hong Kong
Kowloon	Lai Chi Kok Branch	Shop G06, G/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road, Lai Chi Kok, Kowloon
New Territories	Yan Ching Street Branch	Shops 4 and 5, G/F, Tuen Mun Centre, 11 Yan Ching Street, Tuen Mun, New Territories

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
35997991	2000000	E9263407	10000	K3651606	5000	Z0318400	5000
61009956	5000	E9406933	5000	K3684733	5000	Z0427722	5000
61009956	5000	E9448555	5000	K3855880	10000	Z0629015	5000
61009956	5000	E9571683	5000	K3870197	5000	Z0748200	5000
61009956	5000	E9668059	5000	K4052927	5000	Z0992802	5000
61009956	5000	G0083479	50000	K4533100	5000	Z1013719	5000
61009956	5000	G0895074	5000	K4555058	5000	Z2175488	5000
A5049515	10000	G1128905	10000	K4742583	5000	Z2334462	5000
A8455565	5000	G1149546	5000	K4875869	25000	Z2827337	5000
A8818781	20000	G1335293	5000	K5002397	5000	Z2891892	5000
A9083815	5000	G1557873	10000	K5030609	5000	Z2944899	10000
A912256A	5000	G1660704	5000	K5215676	5000	Z329748A	5000
A9717016	5000	G2666390	20000	K5278511	5000	Z3336167	5000
A9906765	5000	G2682159	600000	K5319803	5000	Z3546528	15000
B7465438	5000	G2719710	5000	K5409373	5000	Z3853390	5000
C2424604	5000	G2736917	5000	K5534984	5000	Z3900437	10000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D1017609	101950						
E2220915	15390						
E9018186	300300						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Offer Shares or more on **WHITE** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their relevant Application Forms and have been successfully or partially successfully allocated Offer Shares or Reserved Shares are eligible to collect share certificates (where applicable) in person from the Hong Kong Branch Share Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. Thursday, 25 July 2019 or such other date as notified by the Company on the websites of the Company at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange at www.hkexnews.hk.

Applicants being individuals who are eligible for personal collection cannot authorise any other person(s) to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity and (where applicable) authorisation documents acceptable to Hong Kong Registrars Limited.

Share certificates for Offer Shares allotted to applicants who applied on **WHITE** Application Forms, or Reserved Shares allotted to applicants who applied on **BLUE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the addresses specified in the relevant Application Forms at their own risk on or before Thursday, 25 July 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock account as stated in the **YELLOW** Application Form on Thursday, 25 July 2019, or on such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 25 July 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms may also check the number of Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 25 July 2019 or such other place or date as notified by the Company at www.irasia.com/listco/hk/chinaagrotech and the Stock Exchange at www.hkexnews.hk.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 25 July 2019. No interest will be paid thereon.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 26 July 2019 provided that the Public Offer has become unconditional in all respects at or before that time and the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Underwriting Agreement — Termination of the Underwriting Agreement" in the Prospectus has not been exercised. Investors who trade New Shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk.

The Company will not issue any temporary documents of title in respect of the Offer Shares or the Reserved Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Public Offer, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Public Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 26 July 2019, dealings in the New Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 26 July 2019. The New Shares will be traded in board lots of 5,000 New Shares. The stock code of the New Shares is 1073.

For and on behalf of
DA YU FINANCIAL HOLDINGS LIMITED
Lee Wa Lun, Warren
Executive Director

Hong Kong, 25 July 2019

As at the date of this announcement, the executive Directors are Mr. Lee Wa Lun, Warren, Mr. Lam Chi Shing and Ms. Li Ming, and the non-executive Director is Mr. Li Chi Kong.

* *For identification purpose only*