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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01073)

TRANSFER OF UNLISTED WARRANTS

<p>The Board hereby announces that on 6 August 2009, the Company was notified by Mr. Wu Shaoning (“Mr. Wu”) that Mr. Wu as transferor, had transferred 34,000,000 Warrants to three independent individuals, as transferees, at an aggregated transfer price of HK\$340,000.</p>
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Reference is made to the announcements (the “Announcements”) of the Company dated 20 August 2007 and 2 May 2008 in relation to the issue and transfer of unlisted warrants of the Company respectively. Capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board hereby announces that on 6 August 2009, the Company was notified by Mr. Wu Shaoning (“Mr. Wu”), an executive Director and a controlling shareholder of the Company holding 58,800,000 Warrants, that Mr. Wu as transferor, had transferred 34,000,000 Warrants to three individuals, as transferees (the “Transferees”) at an aggregated transfer price of HK\$340,000 (at HK\$0.01 for each Warrant), representing a discount of approximately 66.67% of the Issue Price of HK\$0.03 for each Warrant (the “Transfer”). The Exercise Period of the Warrants will expire on 6 September 2009.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Transferees are independent among themselves and each of the Transferees is a third party independent of the Company and not a connected person (as defined in the Listing Rules) of the Company. None of the Transferees will become a substantial Shareholder (as defined in the Listing Rules) immediately after the exercise of subscription rights attaching to the Warrants.

As at the date of this announcement, the Company has 489,765,216 Shares in issue and Mr. Wu was interested in 186,200,000 Shares, representing approximately 38.02% of the issued share capital of the Company. Assuming the full exercise of the subscription rights attaching to the remaining 24,800,000 Warrants after the Transfer, Mr. Wu will be

interested in 211,000,000 Shares, representing approximately 41.01% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares (assuming no other changes to the issued share capital of the Company).

By order of the Board
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 6 August 2009

As at the date of this announcement, the executive Directors of the Company are Mr. Wu Shaoning and Mr. Yang Zhuoya, and independent non-executive Directors are Mr. Lam Ming Yung, Mr. Zhang Shaosheng and Mr. Wong Chi Wai.

** for identification purpose only*