

IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 68 OF 2019 (NSJ)

IN THE MATTER OF SECTIONS 15 & 86 OF THE COMPANIES LAW (2018 REVISION)

AND IN THE MATTER OF THE GRAND COURT RULES 1995 ORDER 102

AND IN THE MATTER OF CHINA AGROTECH HOLDINGS LIMITED (IN LIQUIDATION)

---

ORDER

---



**UPON THE PETITION** of China Agrotech Holdings Limited (now known as Da Yu Financial Holdings Limited) (In Liquidation) (the "**Company**") dated 16 April 2019 (the "**Petition**")

**AND UPON READING** the Petition, the First, Second, Third, Fourth, Fifth and Sixth Affidavits of Yen Ching Wai David sworn 15 April 2019, 23 April 2019, 30 April 2019, 3 June 2019, 4 July 2019 and 5 July 2019 respectively, the First and Second Affidavits of Chan So Fun sworn 23 April 2019 and 30 April 2019 respectively, the First Affidavit of Alexander Teck Chai Ridgers sworn 3 July 2019, the Third and Fourth Affirmations of Lachlan Barnes Greig affirmed on 12 July 2019 and 15 July 2019 respectively, and the First Affidavit of Lorinda Jayne Peasland dated 16 July 2019

**AND UPON HEARING** Counsel for the Company and there being no appearance or objection filed by Perfect Gate Holdings Limited or any other party

**IT IS HEREBY ORDERED AND DECLARED** as follows:

1. The scheme of arrangement (the "**Scheme**") between the Company and the Scheme Creditors (as defined in the Scheme) as annexed in Appendix 1 to the Chairman's Report exhibited to the Sixth Affidavit of Yen Ching Wai David as Exhibit "YCWD-6" be and is hereby sanctioned pursuant to section 86(2) of the Companies Law (2018 Revision).
2. This Order shall not be sealed until the Court receives written confirmation from the Company's attorneys Harney Westwood & Riegels that the High Court of the Hong Kong Special Administrative Region has sanctioned the Hong Kong scheme without modification. If

confirmation has not been received by 16 August 2019, this Order may not be sealed without further order of the Court and the Company's application for sanction of the Scheme shall be restored to be heard at a time to be fixed.

3. Subject to paragraph 2 of this Order:

(a) The Company shall deliver a sealed copy of this Order to the Cayman Islands Registrar of Companies for registration pursuant to section 86(3) of the Companies Law (2018 Revision).

(b) Notice of this Order shall be given by the Company to Scheme Creditors (as defined in the Scheme) by:

i. Publishing notice on the Company's website and the website of the Hong Kong Stock Exchange; and

ii. By notice via electronic mail to each person who the Company believes may be a Scheme Creditor and for which the Company has a valid email address.

(c) When providing notice of this Order in accordance with paragraph 3 above, the Company shall provide a website link to enable the Scheme Creditors to access electronic copies of:

i. this Order; and

ii. the Scheme.

DATED this 16<sup>th</sup> day of July 2019

FILED this 23<sup>rd</sup> day of July 2019



A handwritten signature in blue ink, appearing to read "Segal".

**The Honourable Mr Justice Segal**  
**Judge of the Grand Court**

**This Order** was filed by Harney, Westwood & Riegels, Attorneys-at-Law, for and on behalf of the Petitioner whose address for service is that of its Attorneys, at 3<sup>rd</sup> Floor, 103, South Church Street, George Town, Grand Cayman, Cayman Islands.